

# #GROW UKRAINE

2024

export for U





## FOREWORD



**Taras Kachka**  
Deputy Minister  
of Economic of Ukraine –  
Trade Representative of Ukraine



Dear partners!

The seventh edition of the Agricultural Export Portfolio of Ukraine is not just a report on results but a testimony to the invincible spirit of Ukrainian farmers. Despite the unprecedented challenges of a full-scale war, our farmers have shown remarkable resilience, adaptability and innovation. Even with the destruction of infrastructure and constant shelling, they continue to supply the domestic market and maintain a high level of exports, contributing to global food security with high-quality and affordable food products.

2023 was a turning point for the Ukrainian agricultural sector. After Russia withdrew from the Black Sea Grain Initiative in July 2023, the situation with the export of Ukrainian agricultural products significantly worsened. Thanks to the Armed Forces of Ukraine and the assistance and support of international partners, Ukraine opened the sea logistics corridor. The restoration of work of Ukrainian Black Sea ports made it possible to export grain and other bulk products to our traditional markets, significantly strengthening the resilience of Ukrainian agrarians and ensuring stability in the world markets of grain and oil crops. Currently, the Ukrainian Corridor is a key logistics channel for exporting our products. We continue to work on improving security, expanding geography and ensuring the continuity of agricultural exports.

However, Ukrainian food exports also largely depend on the joint efforts of the European Union. Solidarity Lanes' logistics routes and duty-free access to the EU market are tools that play a crucial role in ensuring the stability of the Ukrainian agricultural sector and the vital macro-financial strength of the Ukrainian economy.

We thank our European and international partners and allies for their unwavering support of the Ukrainian agri-food sector during the war. Operation of alternative logistic channels, financial and humanitarian aid to Ukrainian farmers, and expanded access to their markets – all these measures support the work of our agri-food sector, contributing to the resilience of the economy and stability of our trade balance.

However, our most incredible gratitude goes to Ukrainians who continue to work, sow, harvest, process and export, and of course, to those who daily protect us and our country.











The Ukrainian agricultural sector remains a powerful driver of the country's economy and one of the key factors of future successful post-war recovery. 2023 Ukrainian agri-food export achievements not only testify to the dedication of Ukrainian farmers to their work but also strengthen the position of Ukraine as a reliable and stable partner in ensuring global and regional food security.

**#StandwithUkraine**  
**#TradewithUkraine**  
**#GlorytoUkraine**





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# HOW TO READ THE INFOGRAPHICS?

## Share of export logistics channels in 2021-2023

Source: State Customs Service of Ukraine

## Number of export markets in 2023 compared to 2022

Source: SSSU

## Share of food group in agricultural exports in 2023 compared to 2022

Source: SSSU

## Regional makeup of food group exports in 2023

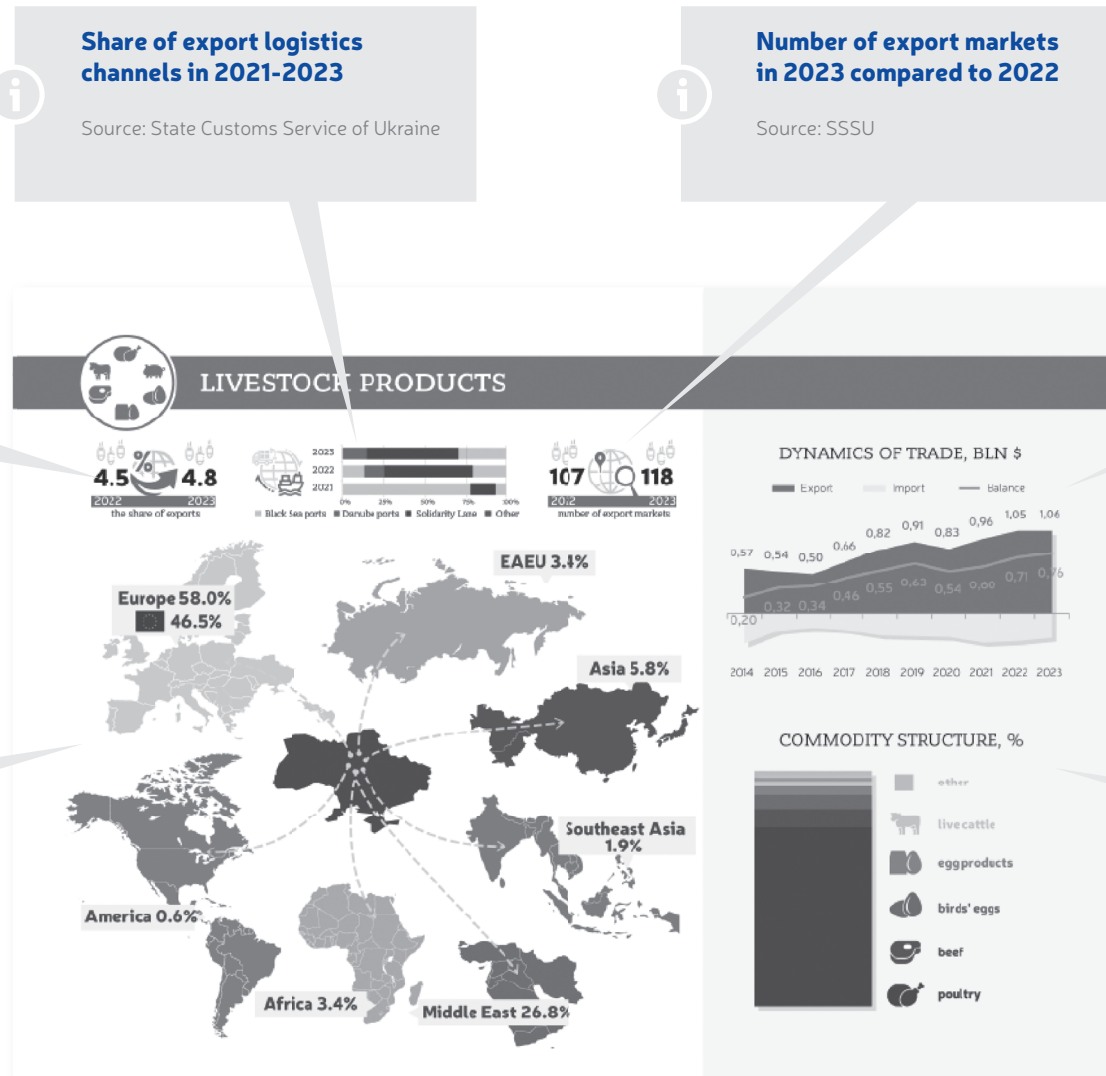
Source: SSSU

## Dynamics of export-import and trade balance of food group

Source: SSSU

## Structure of exports of the products group in context of main goods positions in 2023

Source: SSSU





# HOW TO READ THE INFOGRAPHICS?

**Main goods exporting countries in 2023**  
(for the EU - export volumes and position do not take into account internal trade between the EU member states)

Source: UN Comtrade, Global Trade Tracker

**Top-5 importer countries of Ukrainian goods in 2023**

Source: SSSU

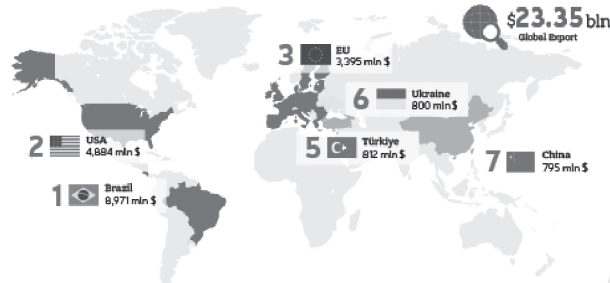
**Share of export logistics channels in 2021-2023**

Source: State Customs Service of Ukraine

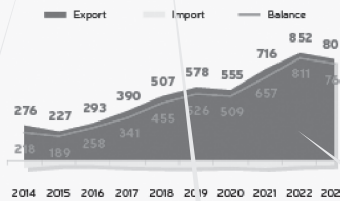


## POULTRY

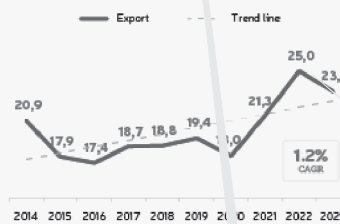
### MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



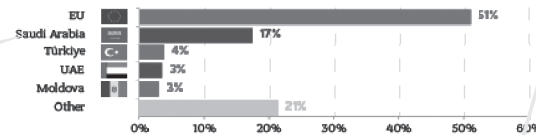
### UKRAINE: DYNAMICS OF TRADE, MLN \$



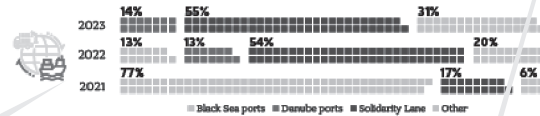
### WORLD: DYNAMICS OF EXPORT, BLN \$



### TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



### EXPORT LOGISTICS CHANNELS



**Dynamics of the number of partner countries importing Ukrainian goods** (countries importing more than 1 ths \$ per year)

Source: SSSU

**Share of Ukraine in Global product exports in 2023**

Source: UN Comtrade, Global Trade Tracker

**Dynamics of world export of goods**

Source: UN Comtrade, Global Trade Tracker

**Share of Ukrainian exports in 2023**

Source: SSSU

**Dynamics of export-import in trade balance of goods**

Source: SSSU



**UKRAINIAN AGRICULTURE**



# AGRICULTURE IN UKRAINE

## ROLE IN UKRAINIAN ECONOMY

Agricultural exports in 2023 reached

**61% OR \$22.0 BLN**

compared to **40.7%** or **\$27.7 BLN** in 2021



Agricultural production in 2022 amounted to

**19% OR €1,446.4 BLN**

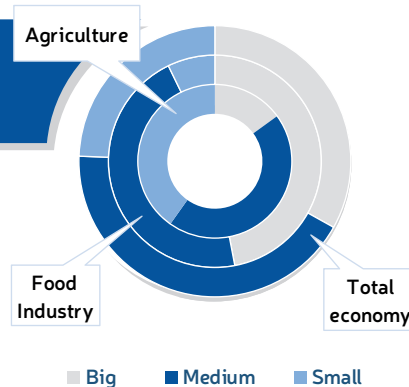
in total production value



Share of SME in 2022 reached

**69% OR €1,002.1 BLN**

in total production value



Source: SSSU, MAPF

## ROLE IN WORLD AGRICULTURE IN 2023

		Export, mln \$	Production	Export
sunflower oil		5,077	#2	#1
corn		4,966	#7	#4
wheat		2,941	#9	#6
soybeans		1,281	#9	#6
rapeseed		1,168	#6	#3
sunflower meal		971	#2	#1
poultry		800	#19	#7
white sugar		391	#18	#11
barley		362	#7	#5
rapeseed oil		316	#14	#5
soybean meal		283	#19	#10
sunflower		278	#2	#4
soybean oil		252	#19	#7
beef		86	#22	#20
walnuts		77	#5	#4
powdered milk, cream		69	#13	#9
butter		40	#12	#8
live bovine animals		28	#8	#6

EXPORT EARNINGS

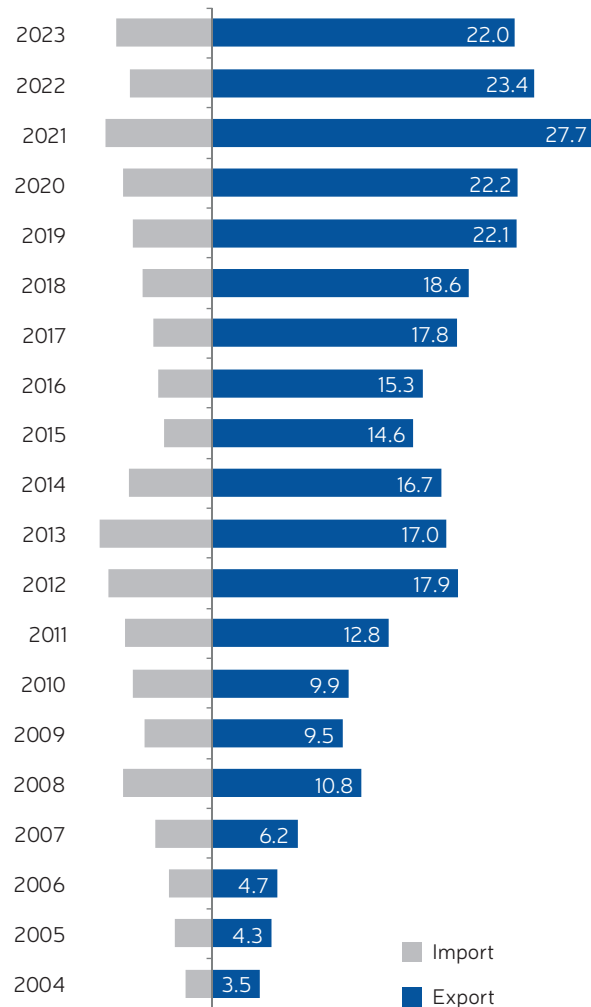
Source: USDA, rank by natural indicators



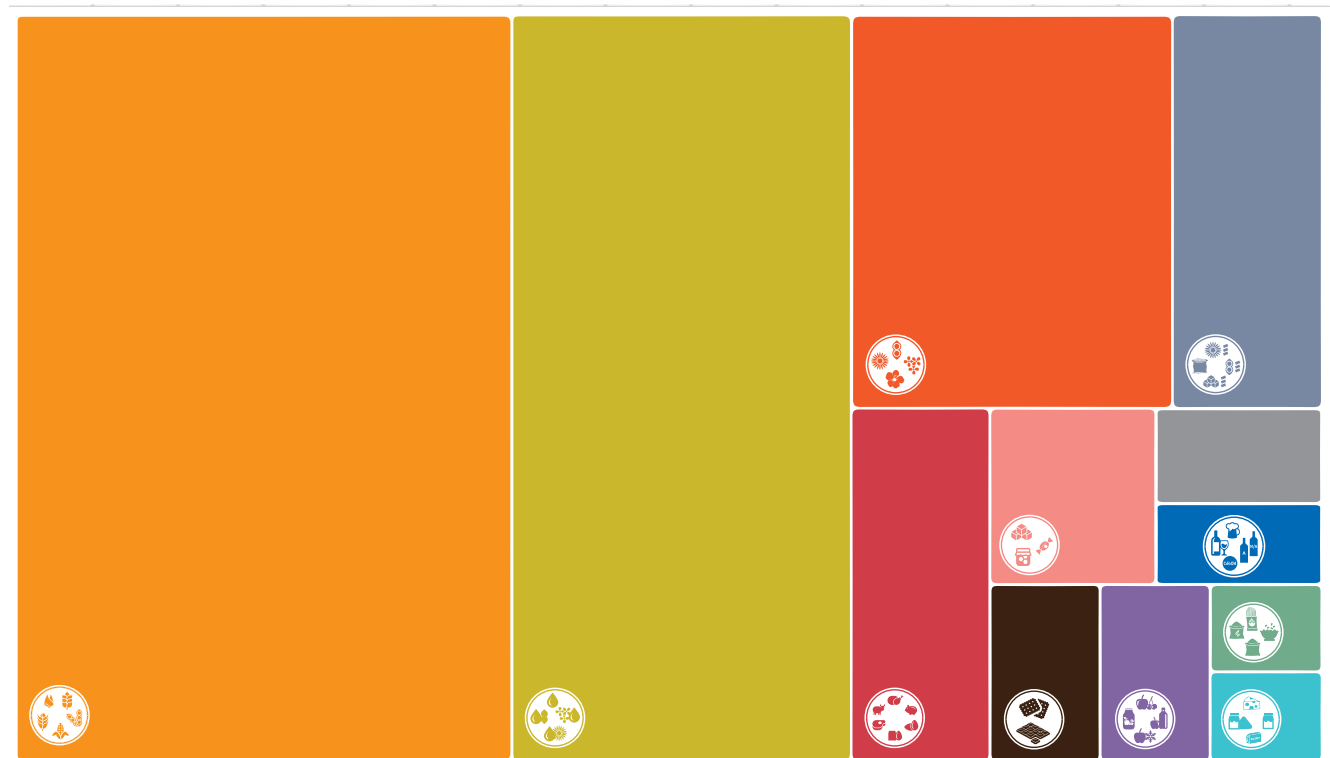


# DYNAMICS AND STRUCTURE OF AGRICULTURAL TRADE, BLN \$

DYNAMICS OF TRADE, BLN \$



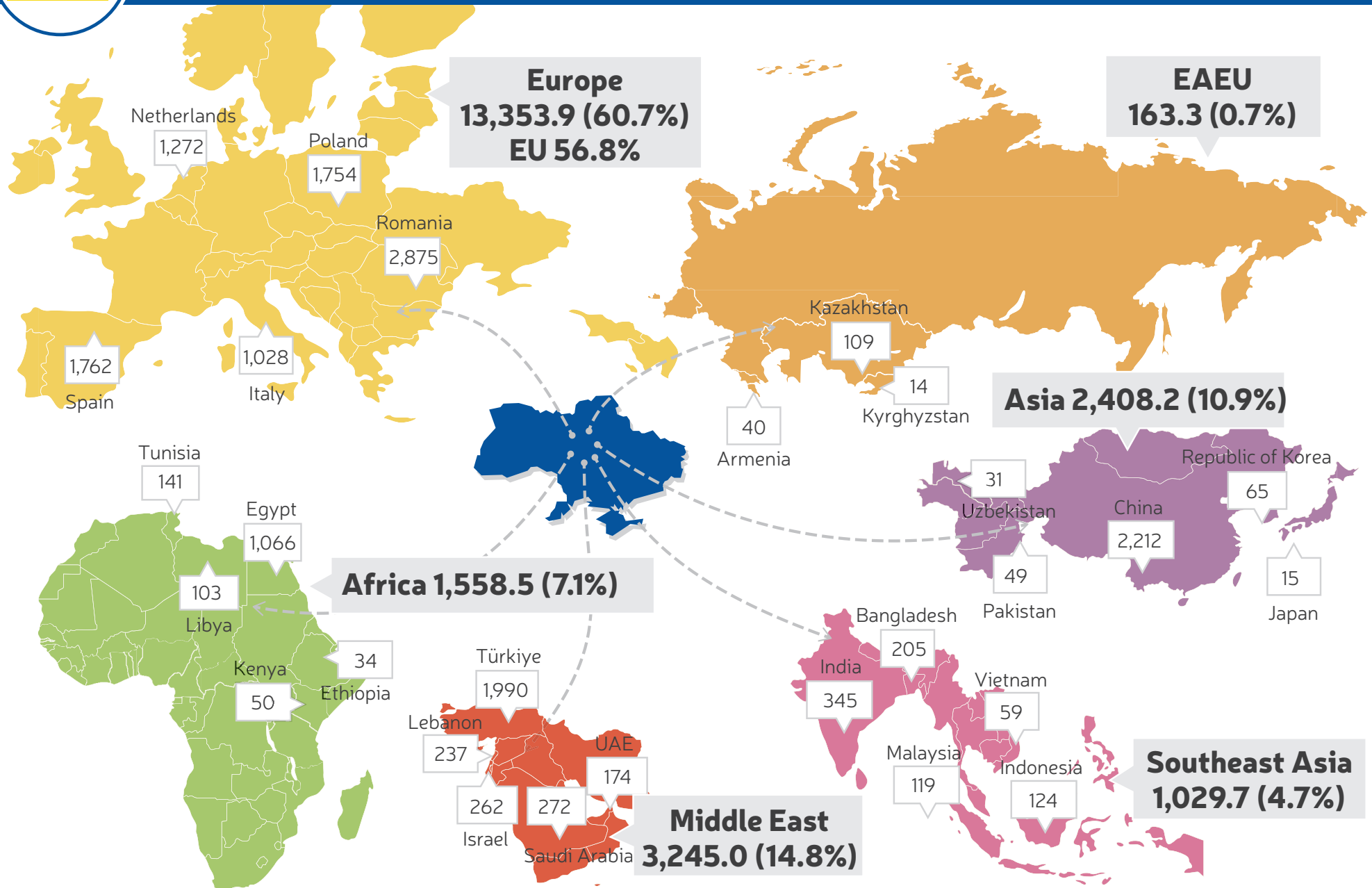
STRUCTURE OF TRADE IN 2023



- GRAIN
- VEGETABLE OILS
- OILSEEDS
- RESIDUES FROM THE FOOD INDUSTRIES
- LIVESTOCK PRODUCTS
- SUGAR, HONEY, SUGAR CONFECTIONERY
- FRUITS AND FRUIT PRODUCTS
- CONFECTIONERY
- MILK AND MILK PRODUCTS
- PRODUCTS OF THE MILLING
- NUTS
- VEGETABLES
- FISH PRODUCTS
- BEVERAGES
- OTHER

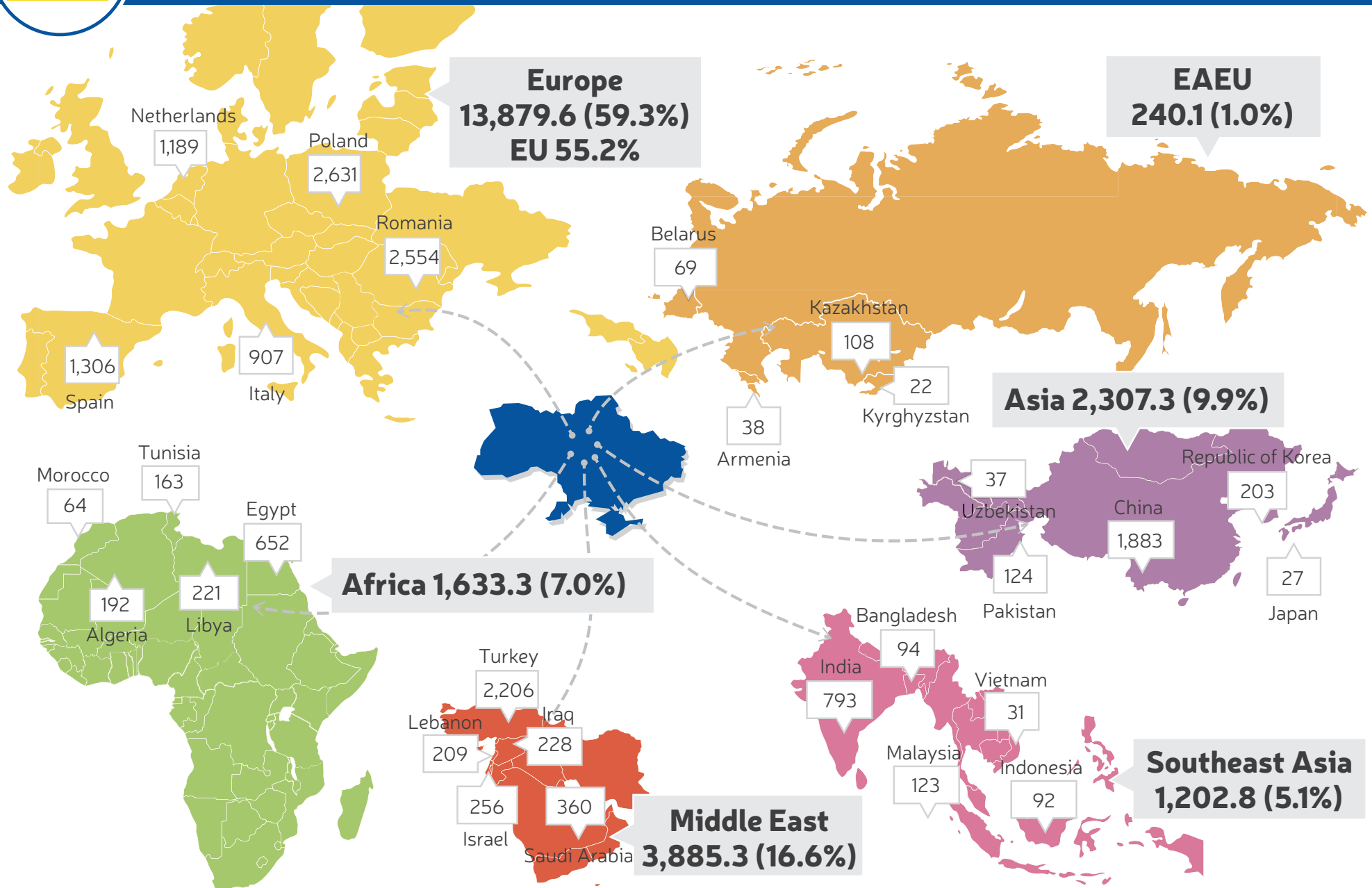


# MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2023, MLN \$



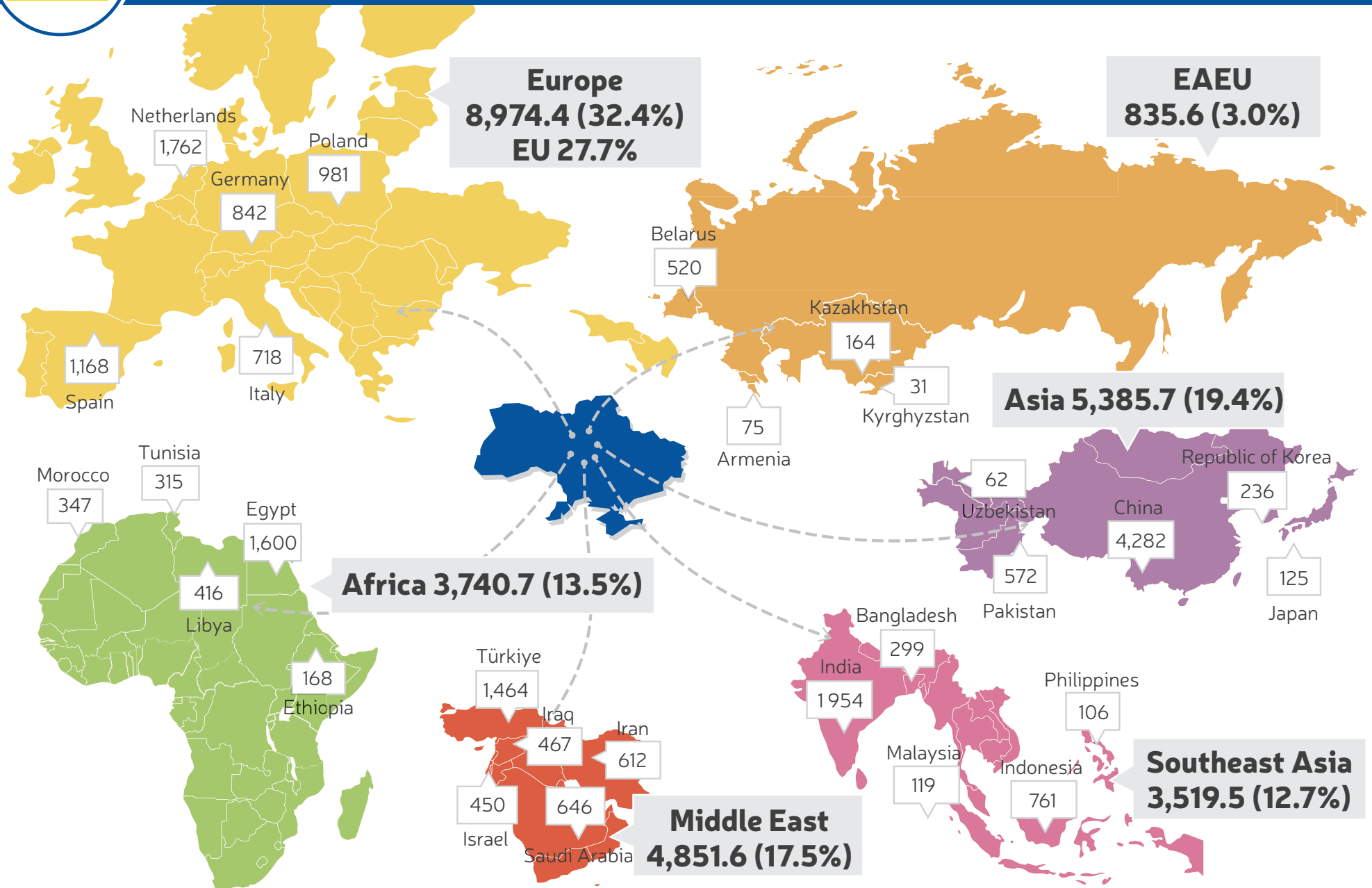


# MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2022, MLN \$





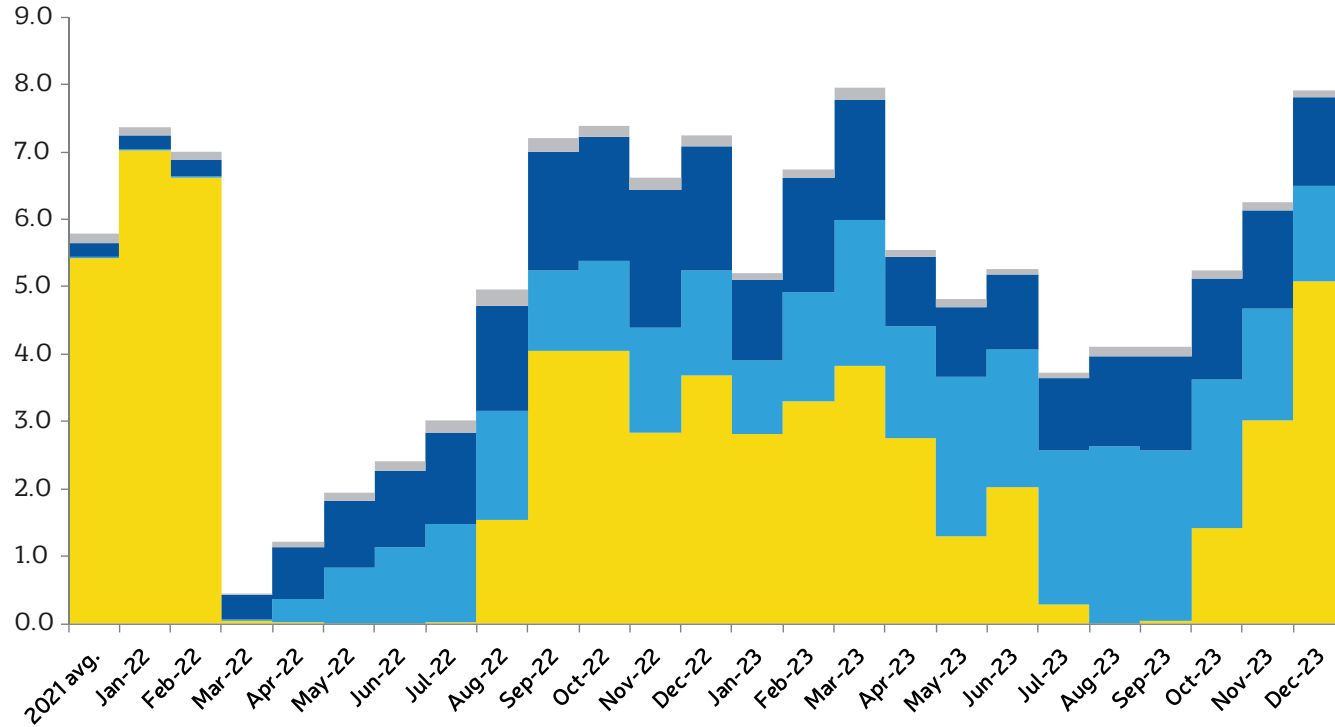
# MAJOR IMPORTERS OF UKRAINIAN PRODUCTS 2021, MLN \$



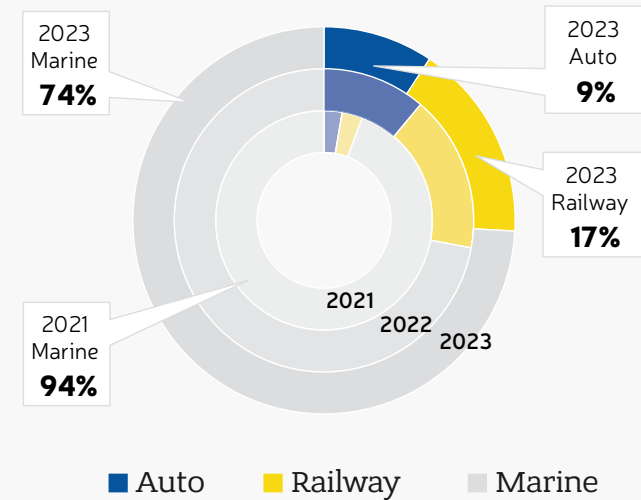


# EVOLUTION AND ROUTES OF AGRICULTURAL EXPORT LOGISTICS

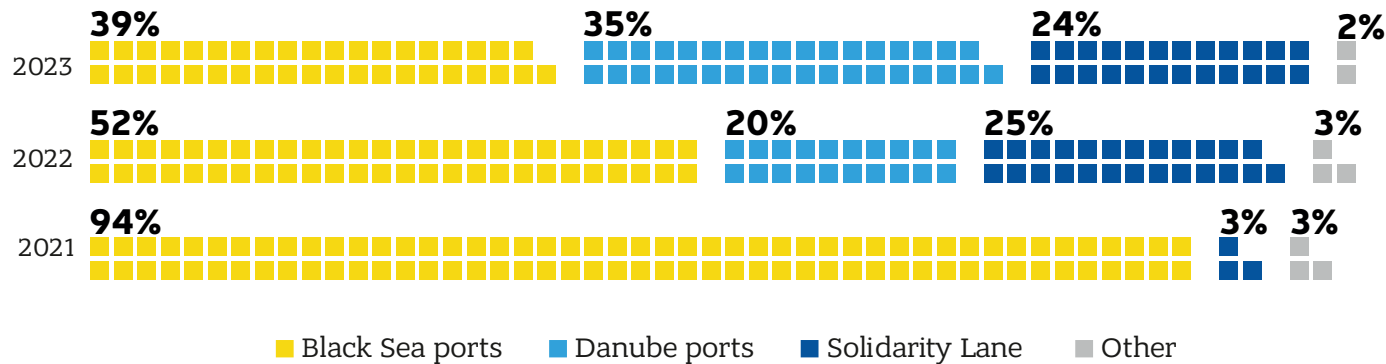
## DYNAMICS AND PATHWAYS OF EXPORT LOGISTICS, MLN T



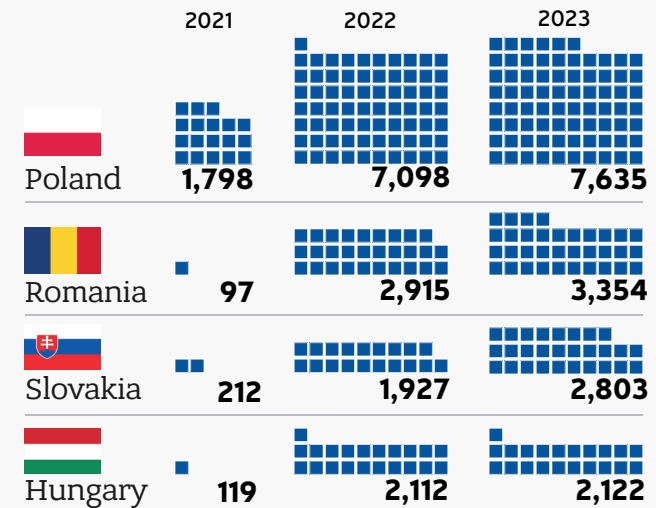
## EXPORT LOGISTICS BY TYPE OF TRANSPORT

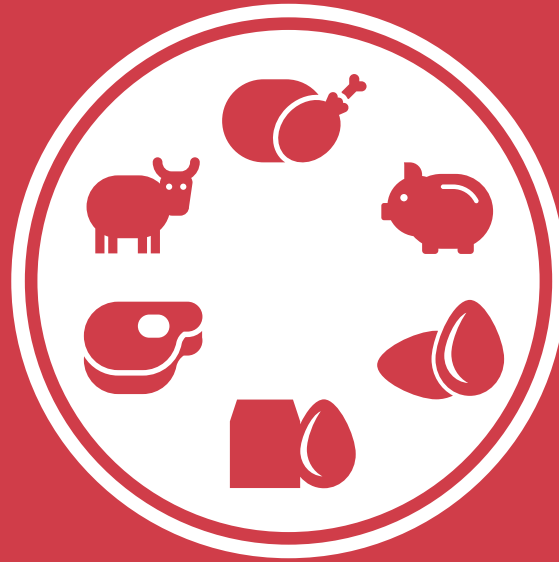


## EXPORT LOGISTICS CHANNELS

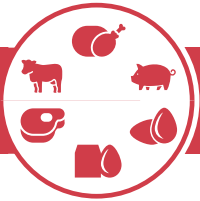


## EXPORT VIA SOLIDARITY LANE

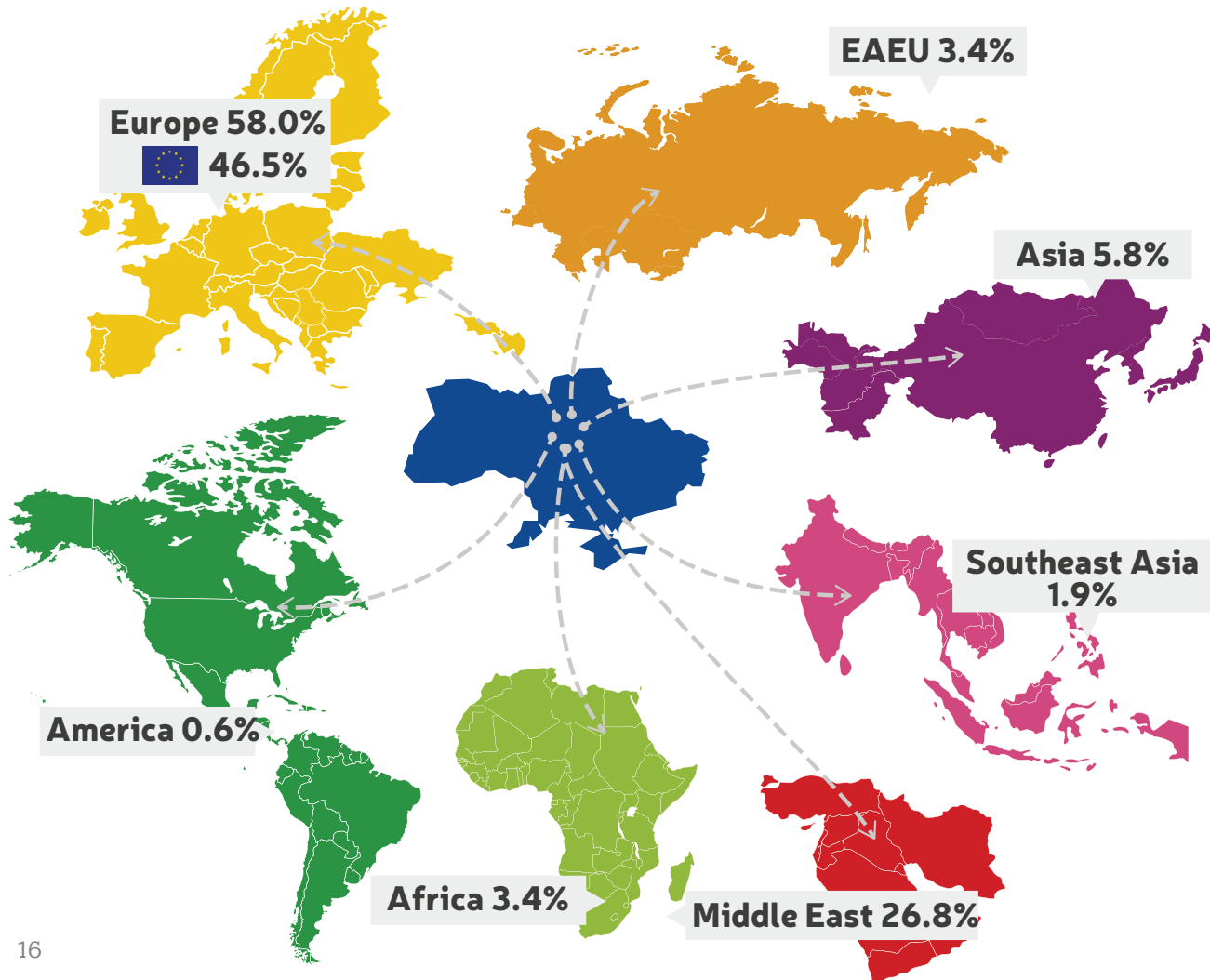
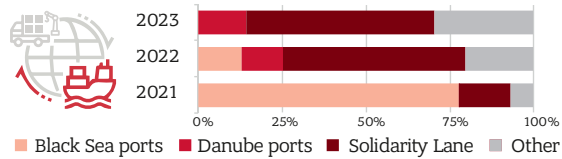




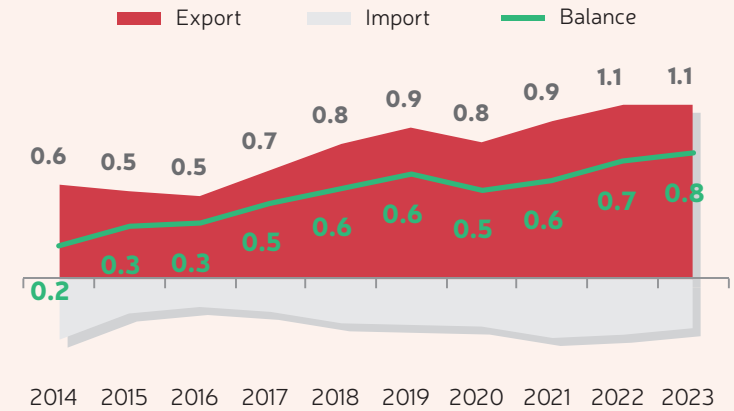
# LIVESTOCK PRODUCTS



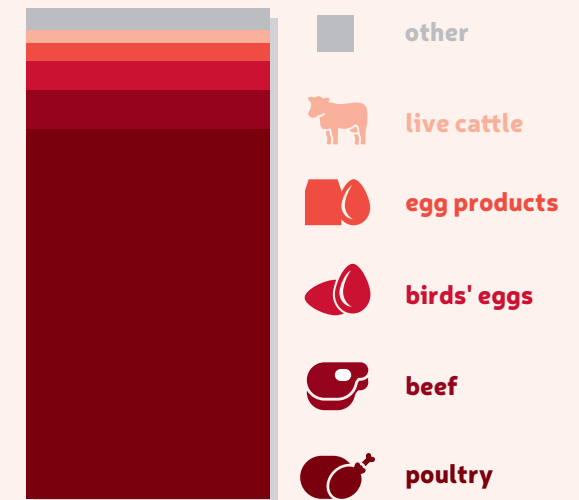
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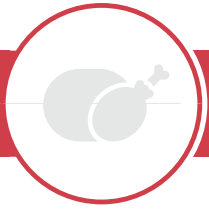


## DYNAMICS OF TRADE, BLN \$



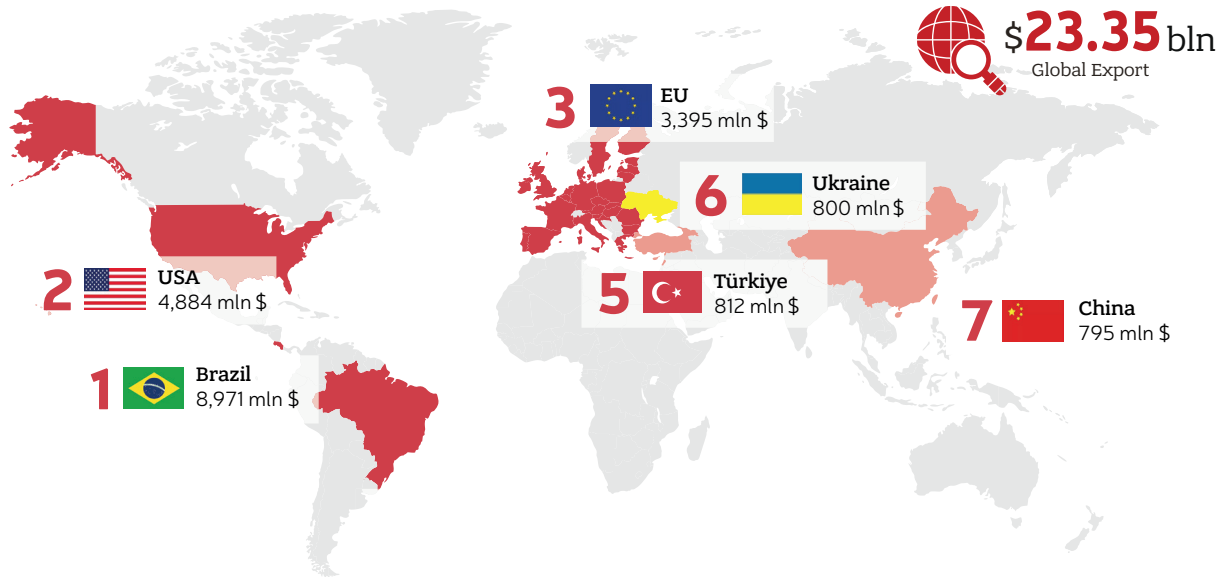
## COMMODITY STRUCTURE, %



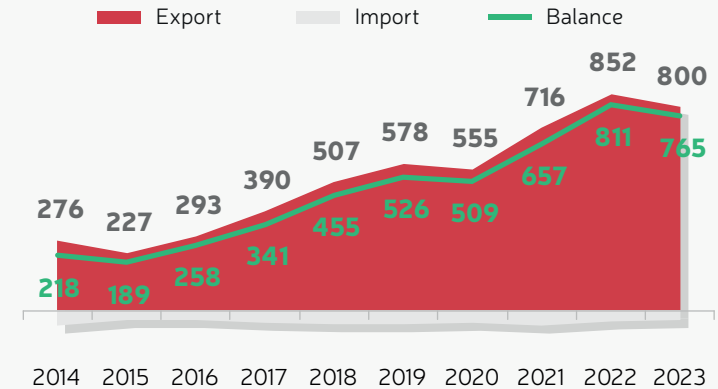


# POULTRY

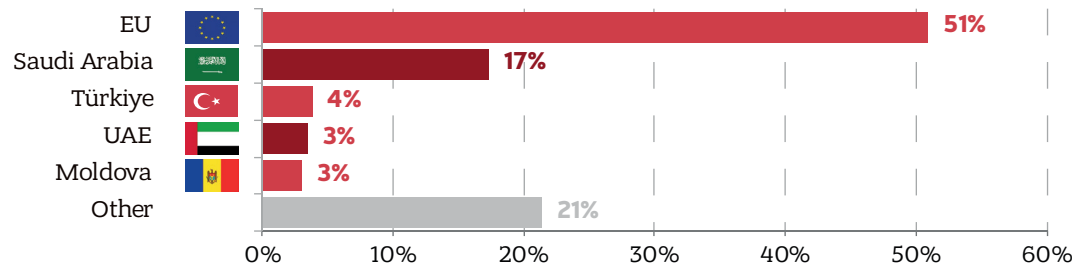
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



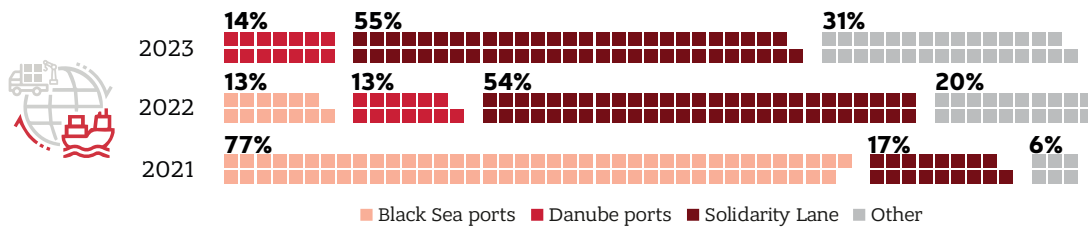
## UKRAINE: DYNAMICS OF TRADE, MLN \$



## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## WORLD: DYNAMICS OF EXPORT, BLN \$





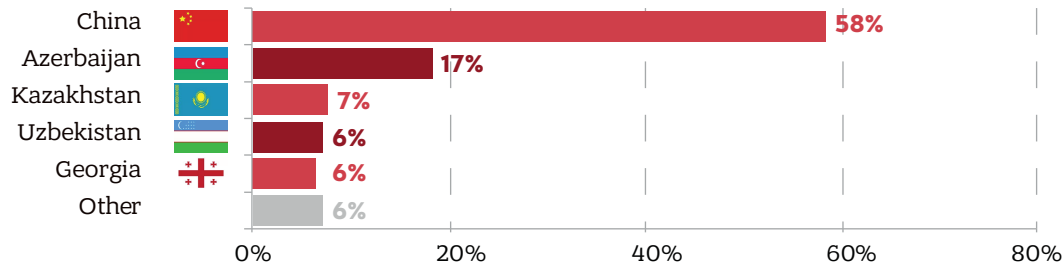


# BEEF

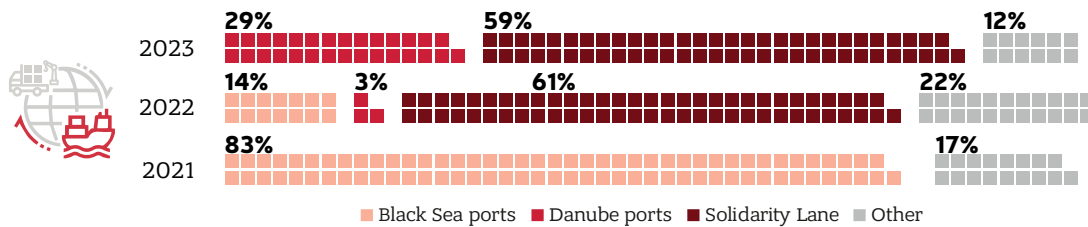
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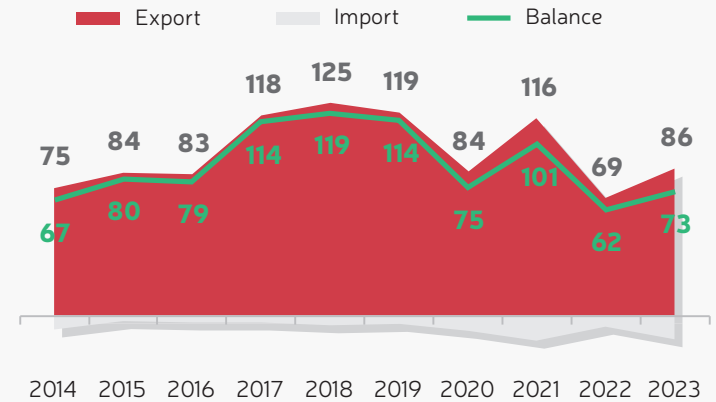
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



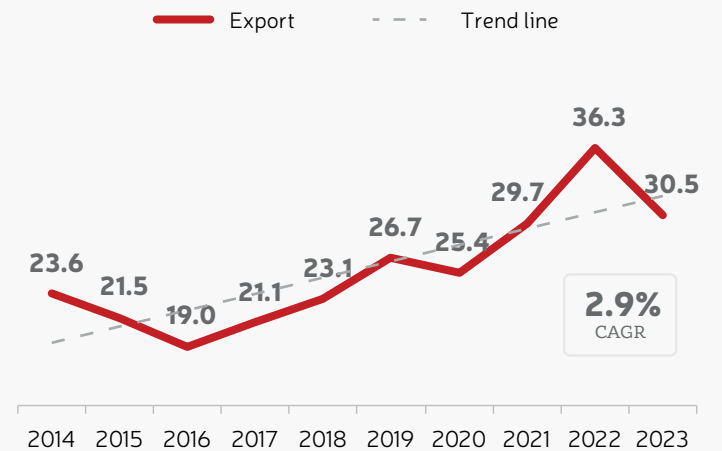
## EXPORT LOGISTICS CHANNELS

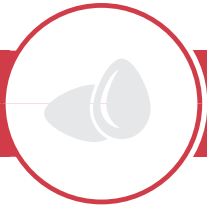


## UKRAINE: DYNAMICS OF TRADE, MLN \$



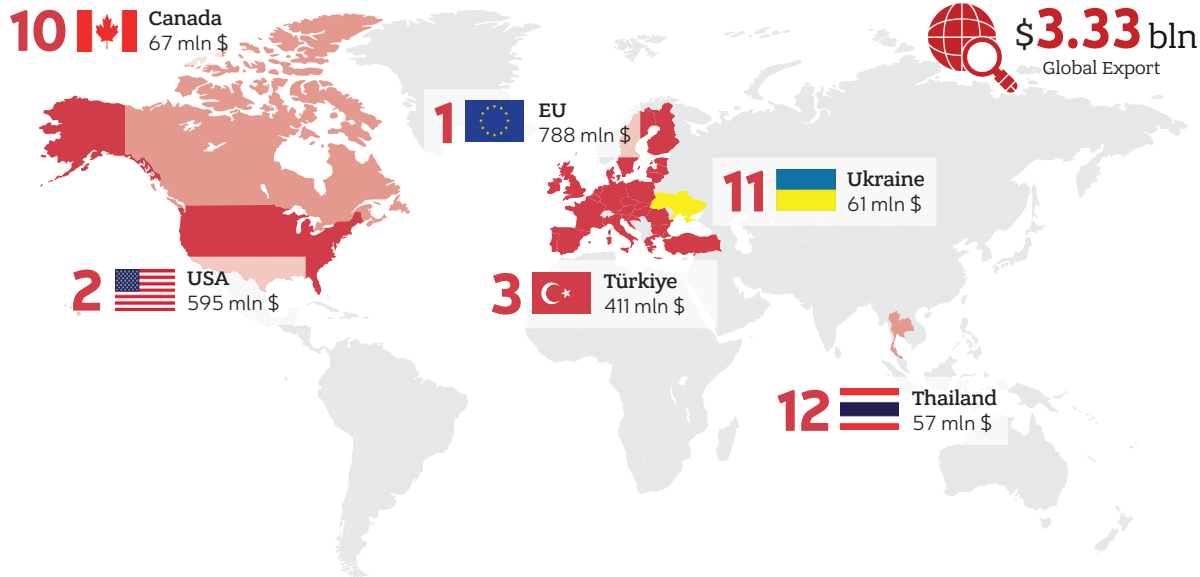
## WORLD: DYNAMICS OF EXPORT, BLN \$



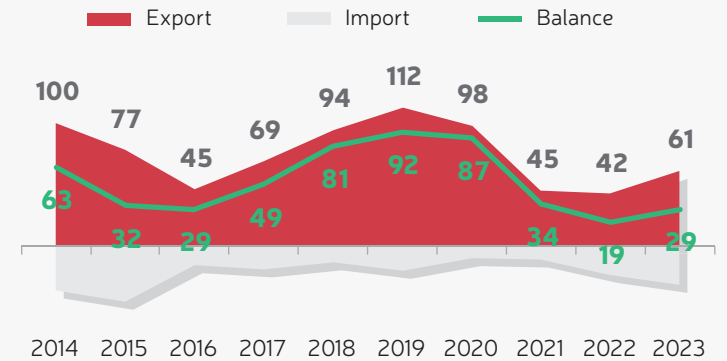


# BIRDS' EGGS

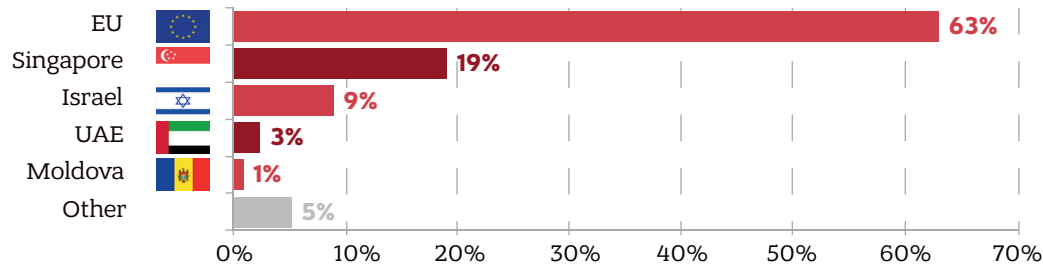
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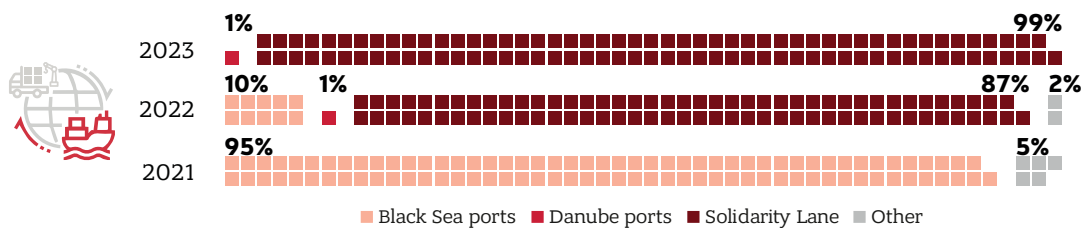
## UKRAINE: DYNAMICS OF TRADE, MLN \$



## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

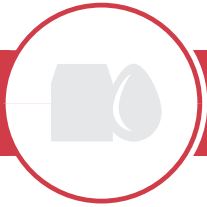


## EXPORT LOGISTICS CHANNELS



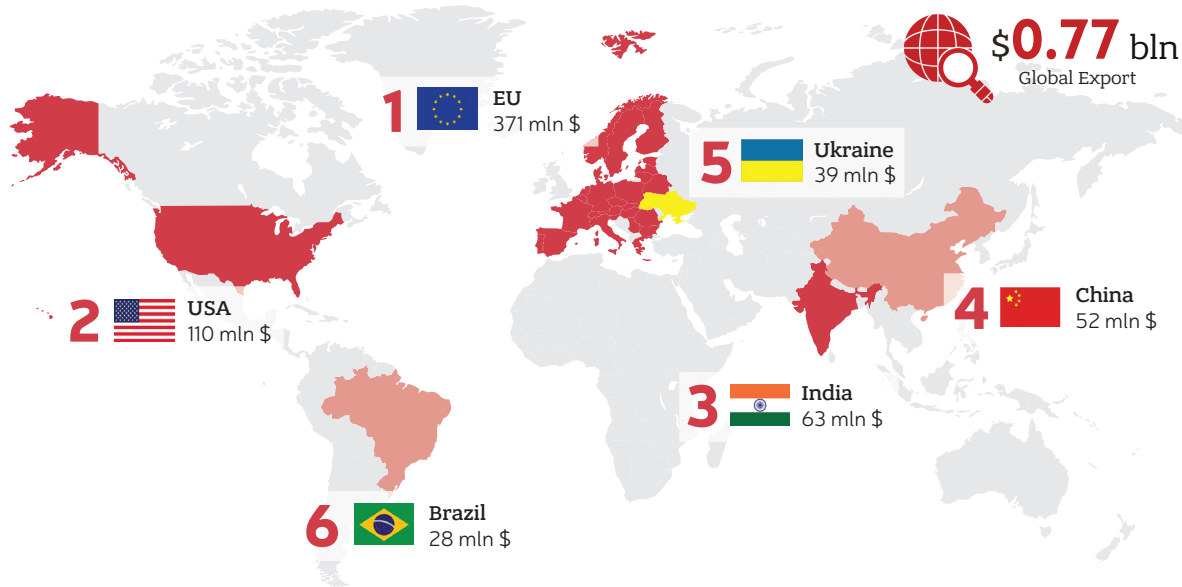
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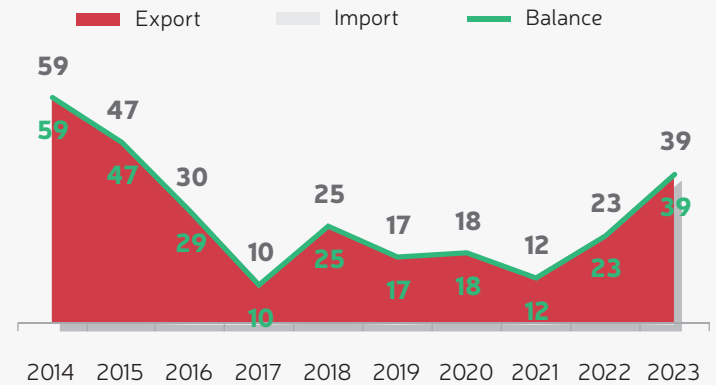


# EGG PRODUCTS

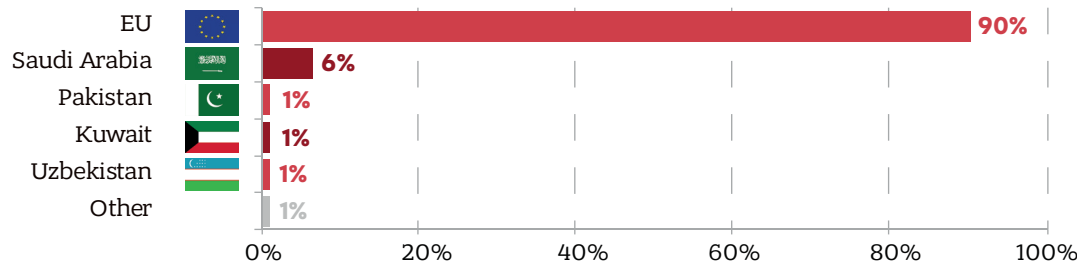
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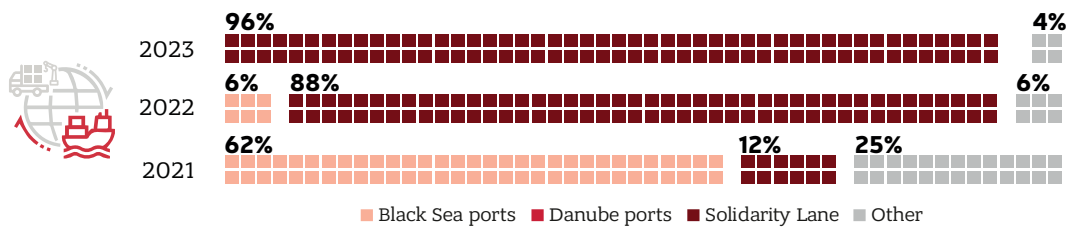
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## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

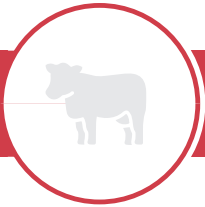


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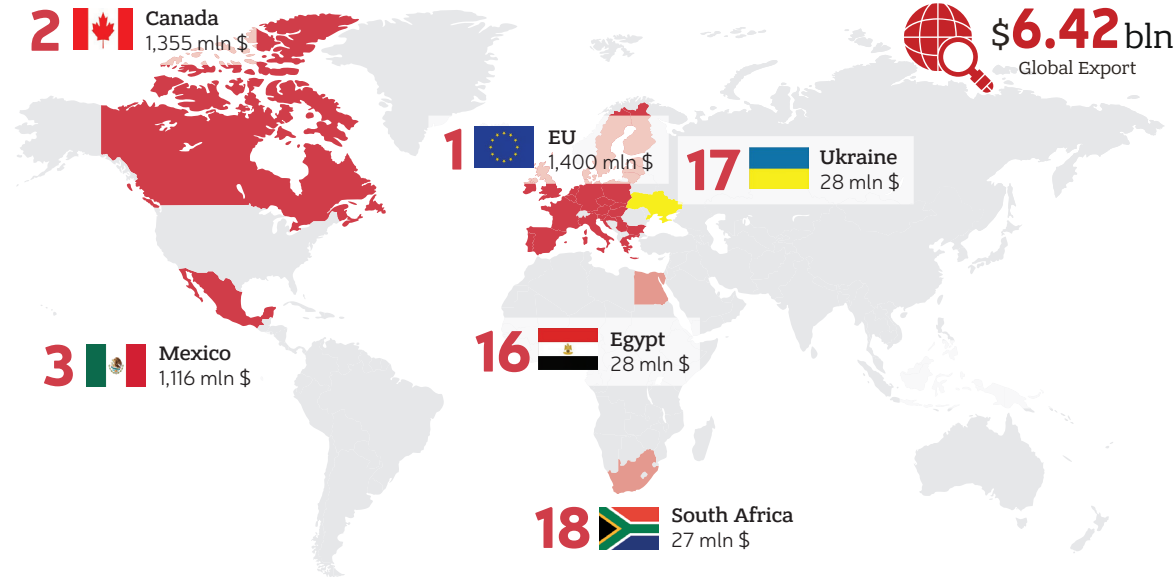
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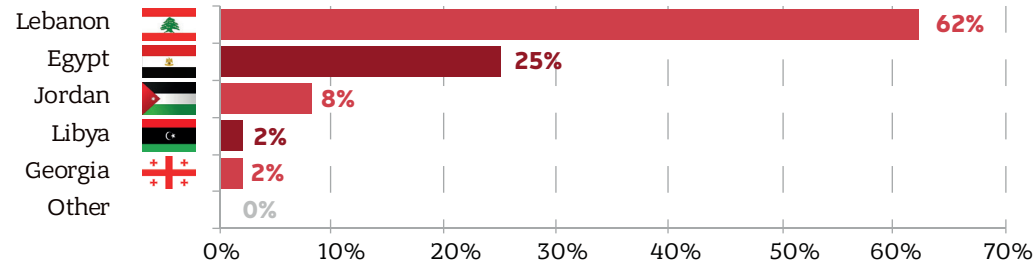


# LIVE CATTLE

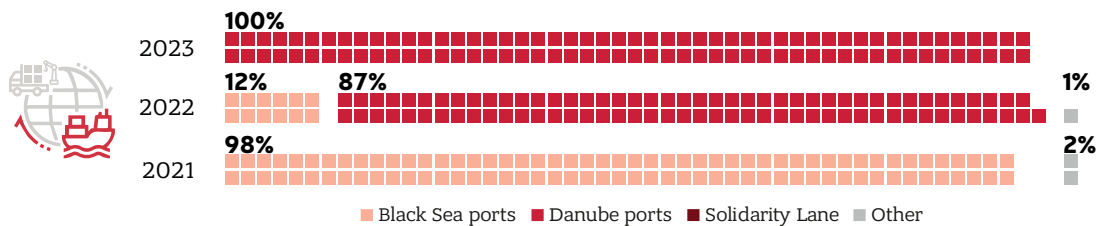
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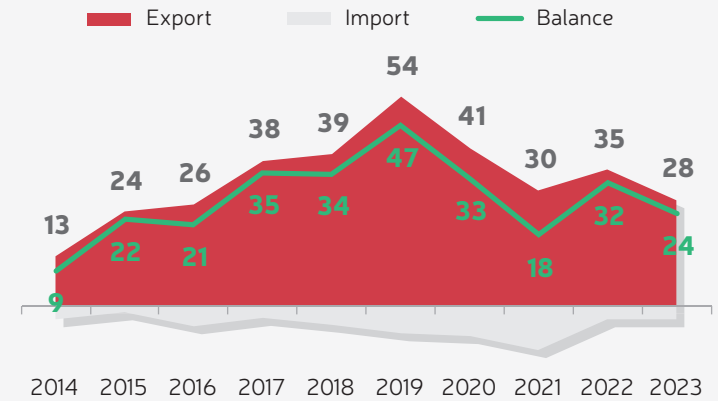
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



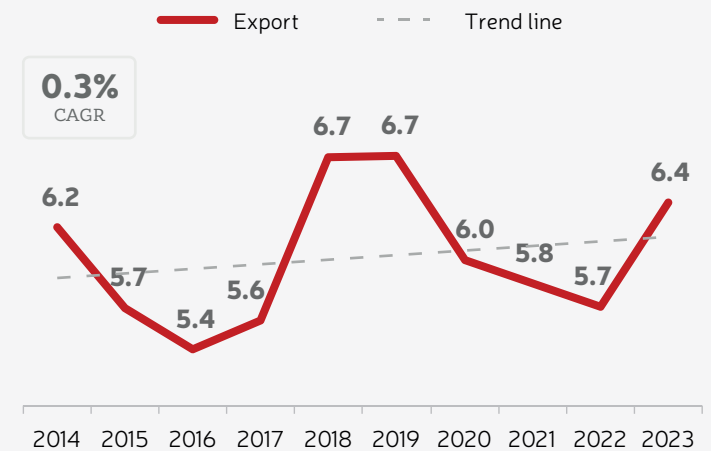
## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



## WORLD: DYNAMICS OF EXPORT, BLN \$

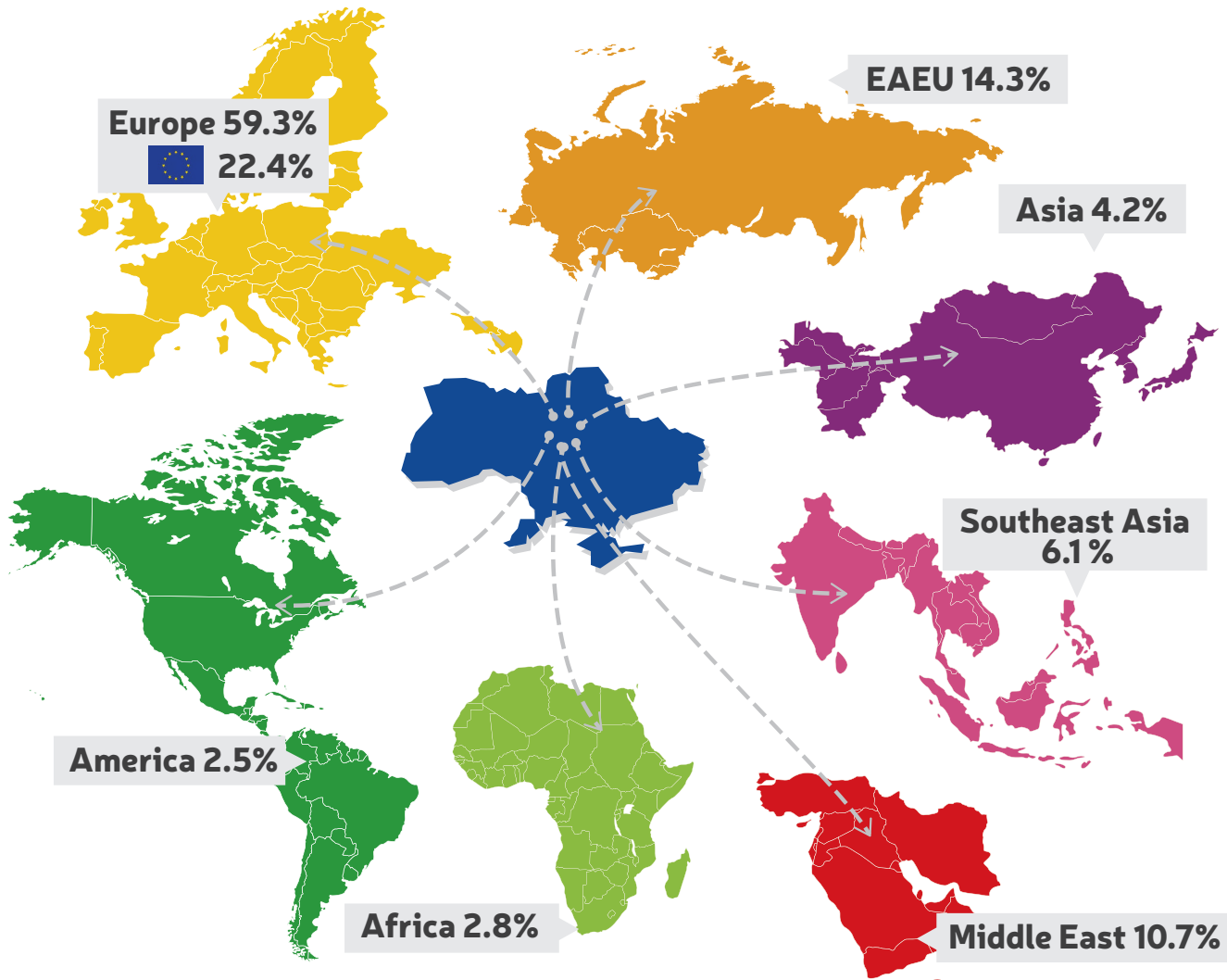
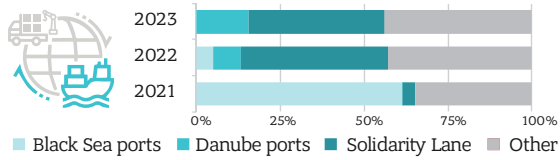




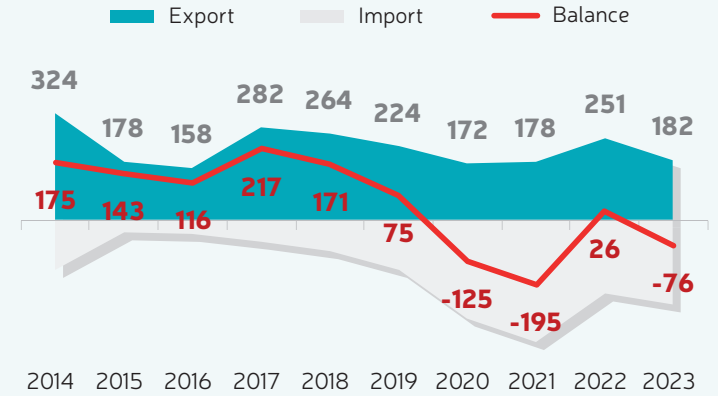
# MILK AND DAIRY PRODUCTS



# MILK AND DAIRY PRODUCTS



## DYNAMICS OF TRADE, MLN \$



## COMMODITY STRUCTURE, %

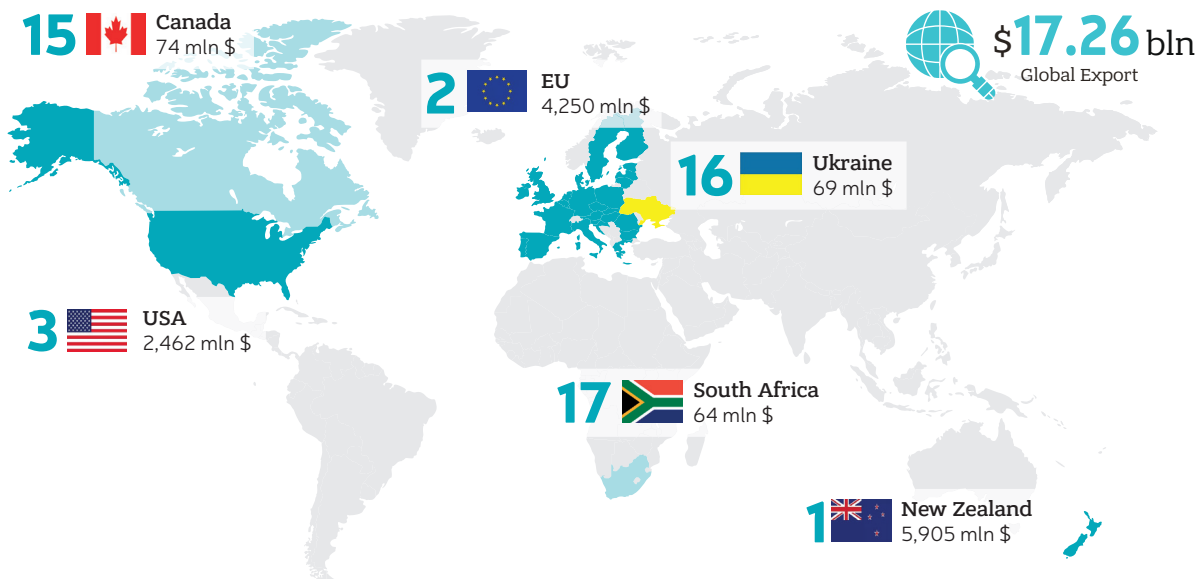




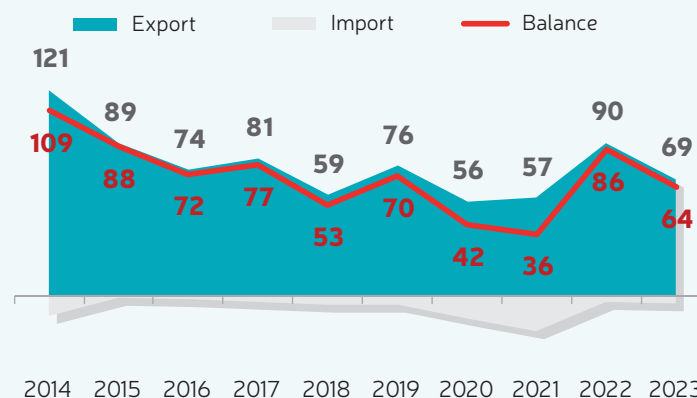
# FULL CREAM MILK POWDER



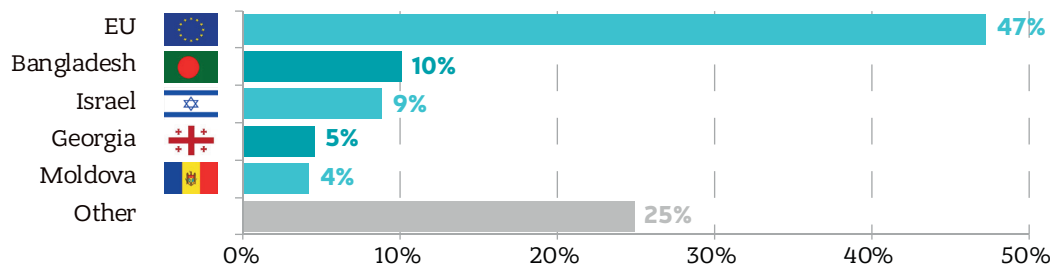
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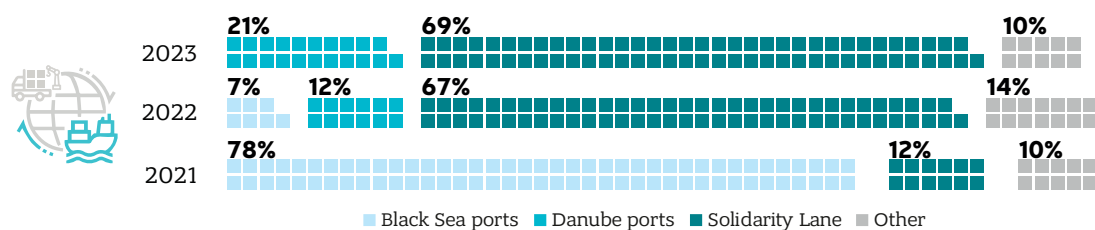
## UKRAINE: DYNAMICS OF TRADE, MLN \$



## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

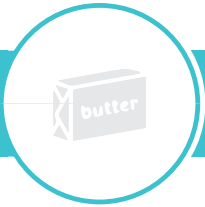


## EXPORT LOGISTICS CHANNELS



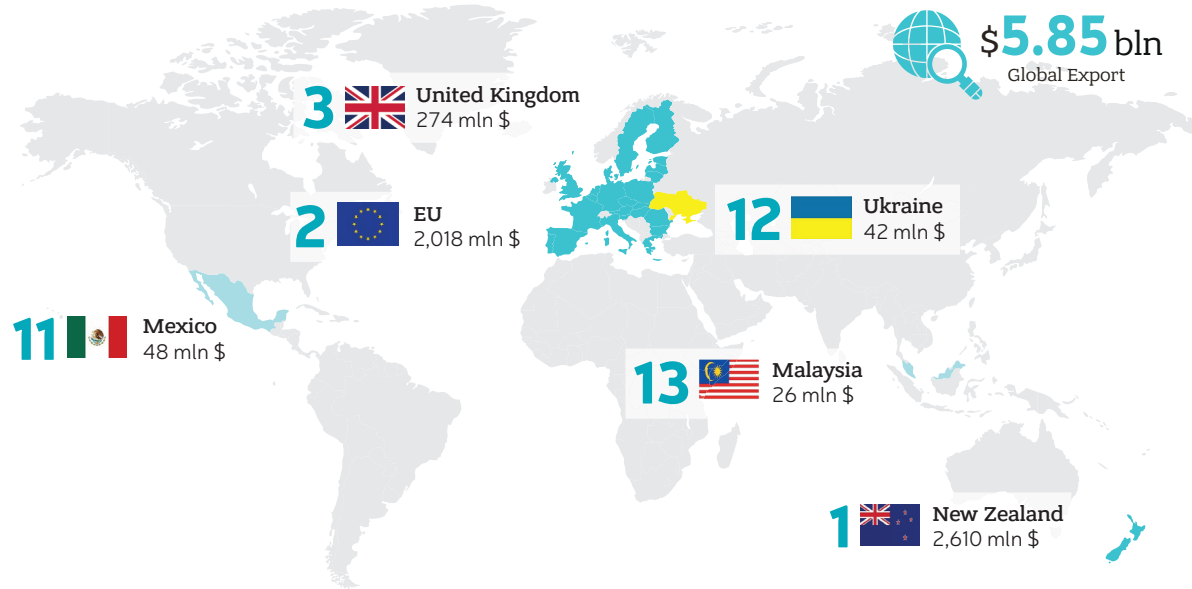
## WORLD: DYNAMICS OF EXPORT, BLN \$



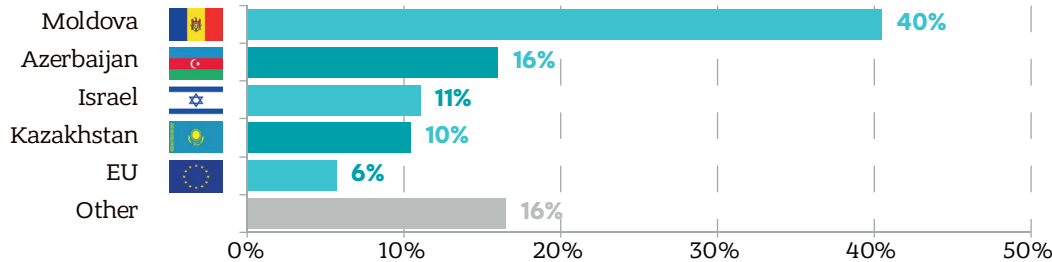


# BUTTER

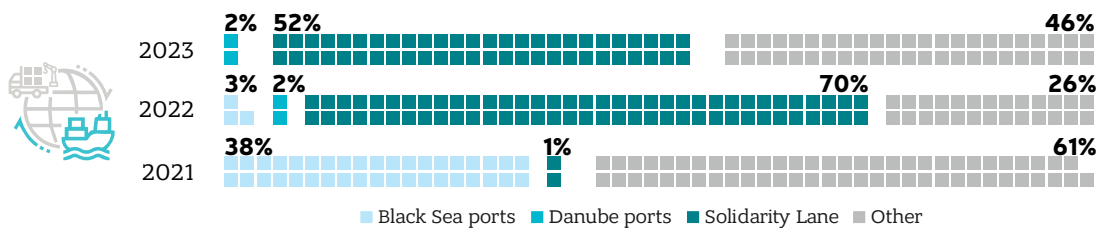
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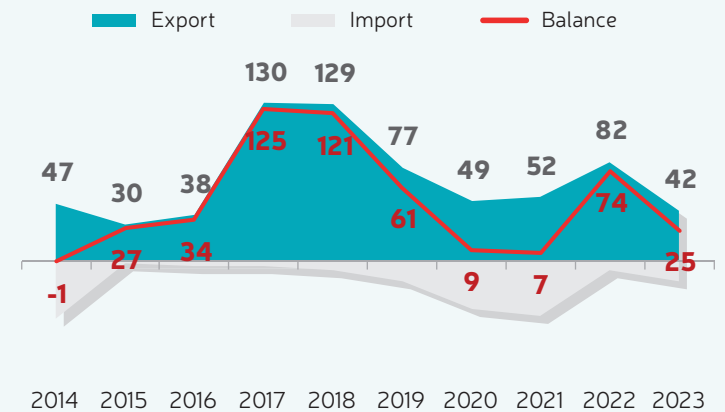
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



## WORLD: DYNAMICS OF EXPORT, BLN \$



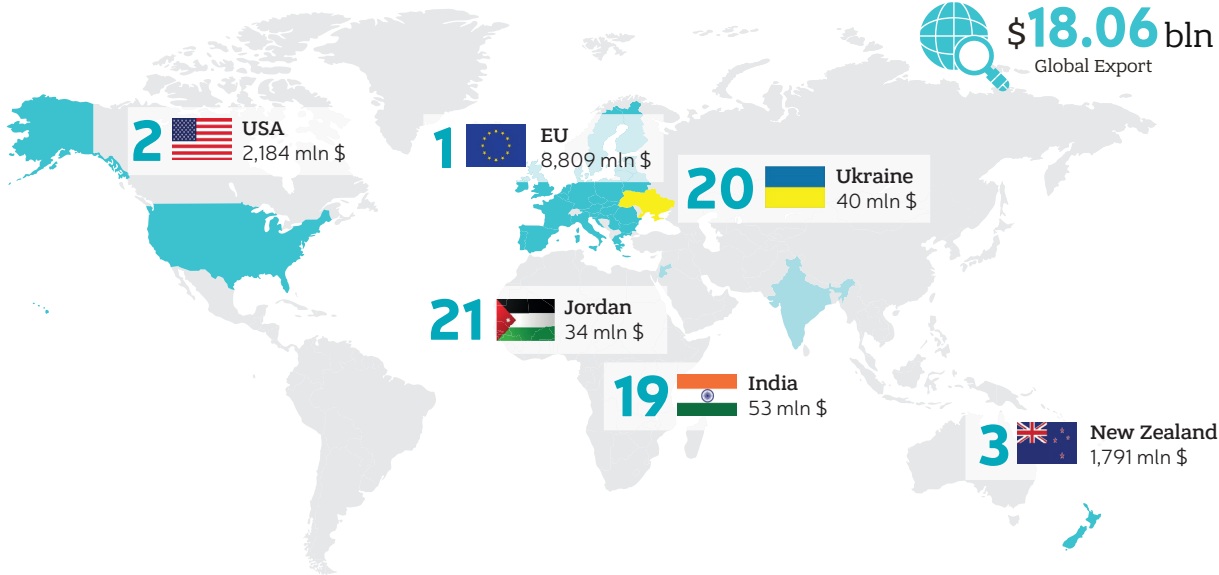




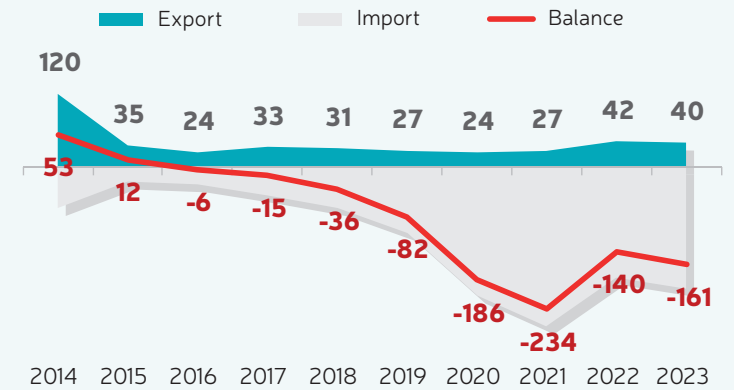
# CHEESE



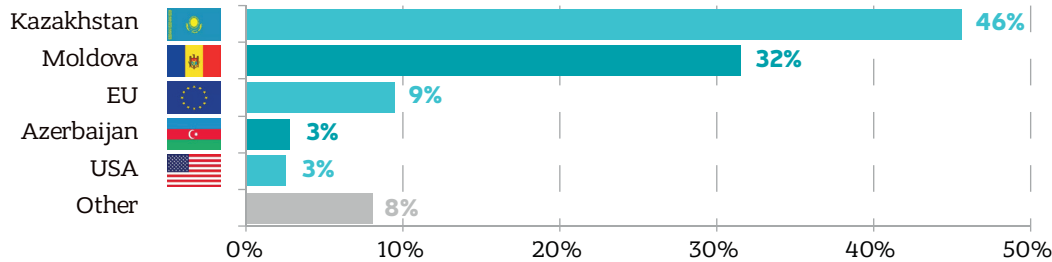
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



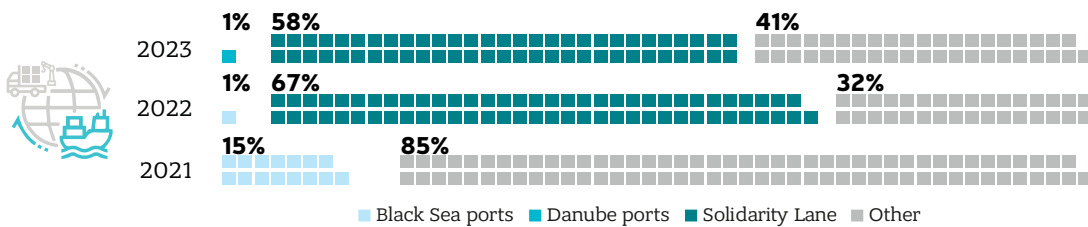
## UKRAINE: DYNAMICS OF TRADE, MLN \$



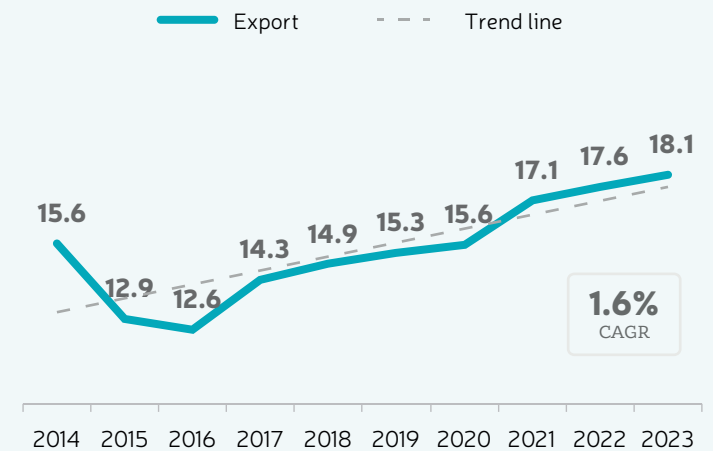
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## WORLD: DYNAMICS OF EXPORT, BLN \$

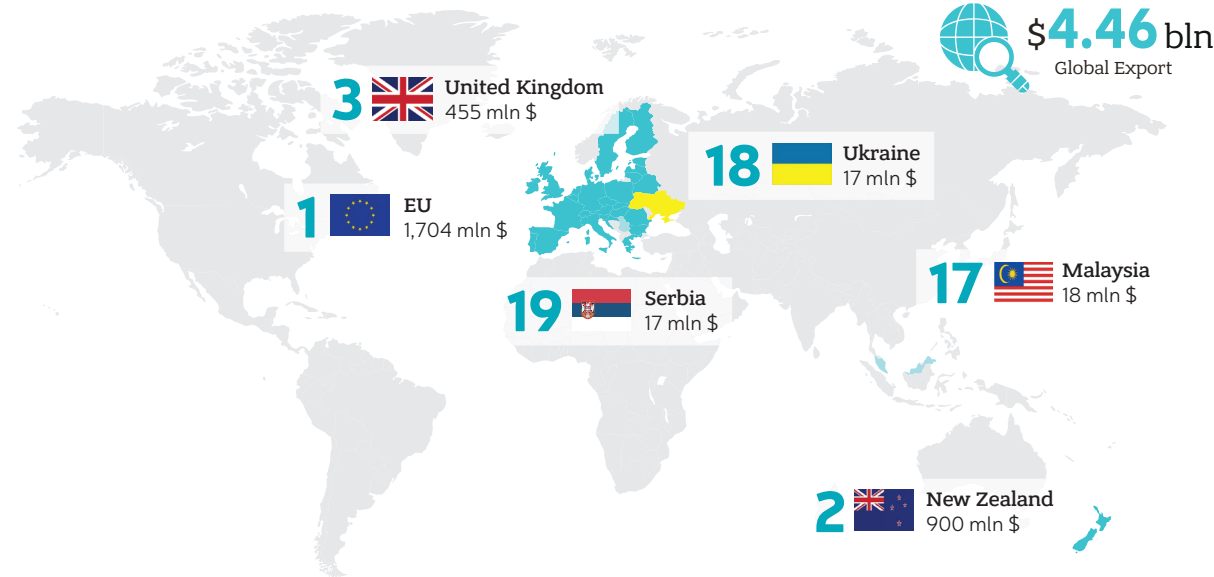




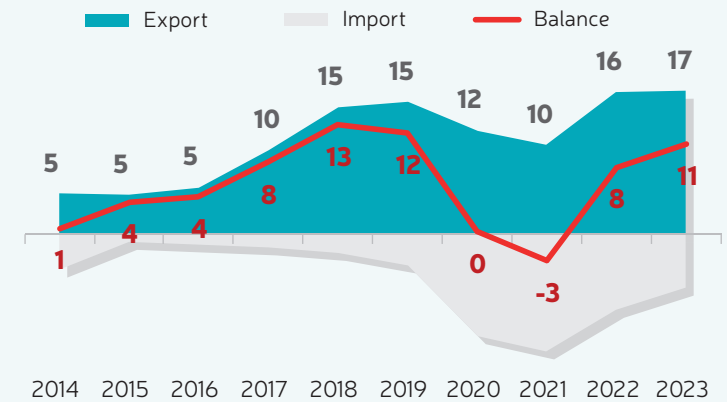
# MILK AND CREAM, NOT CONCENTRATED



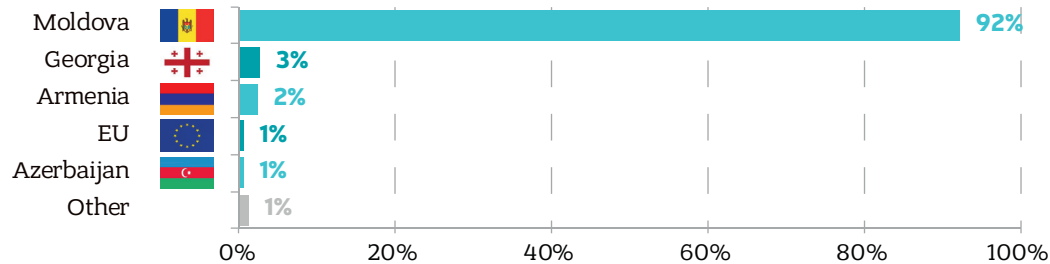
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



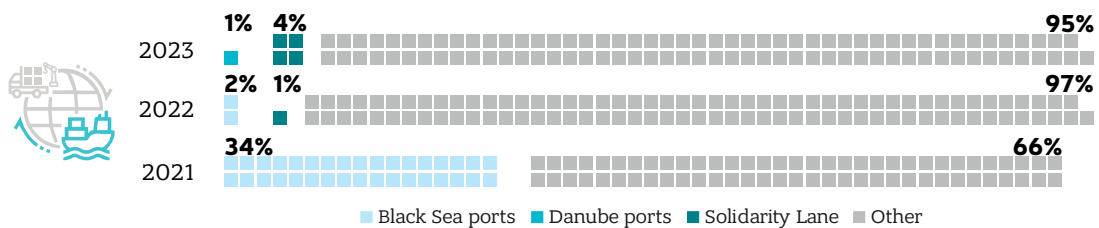
## UKRAINE: DYNAMICS OF TRADE, MLN \$



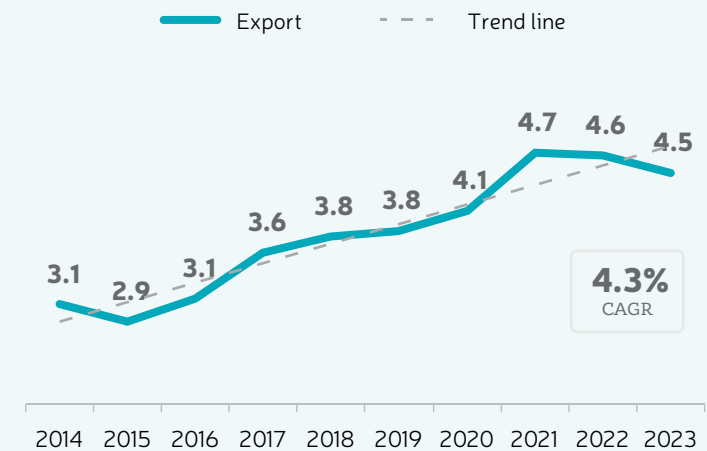
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



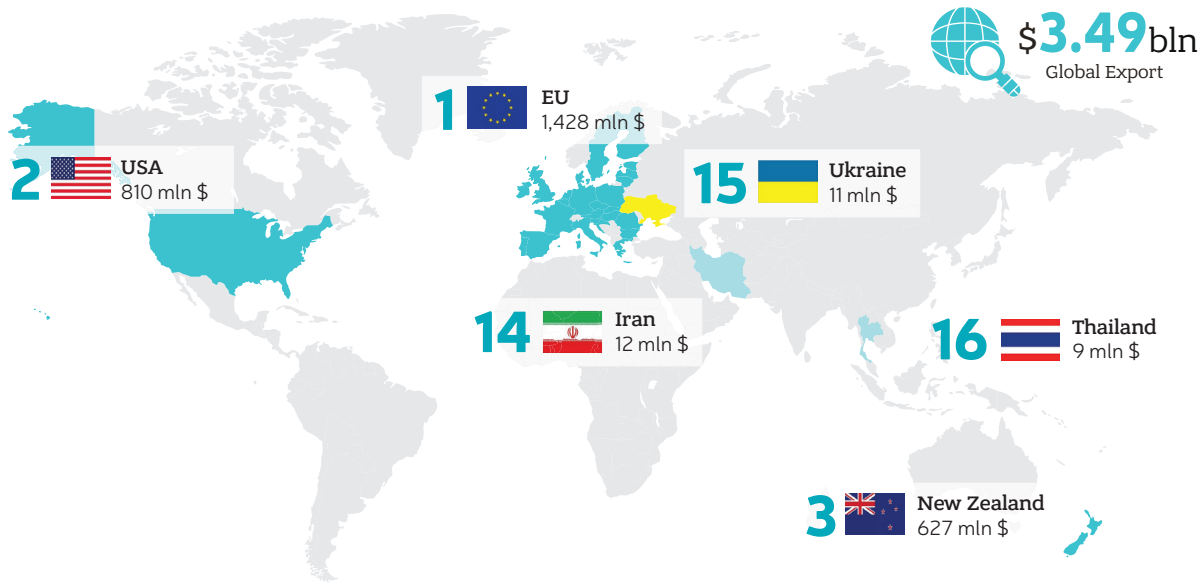
## WORLD: DYNAMICS OF EXPORT, BLN \$



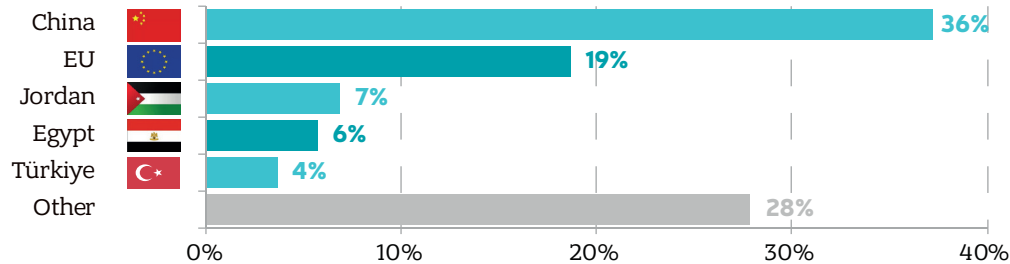


# WHEY POWDER

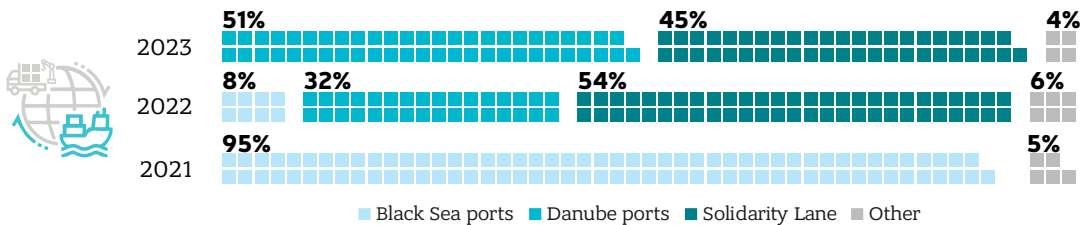
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



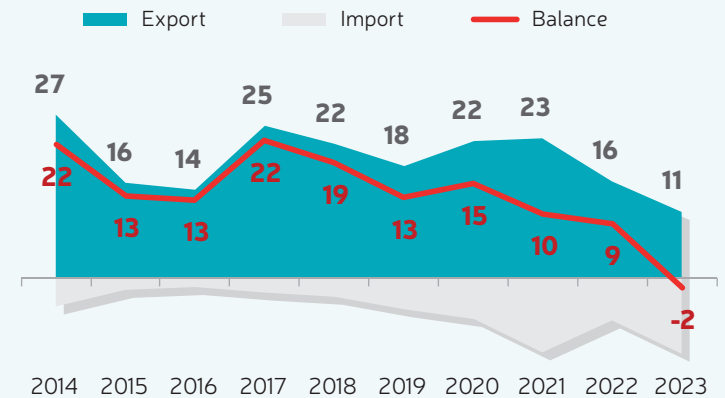
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



## WORLD: DYNAMICS OF EXPORT, BLN \$

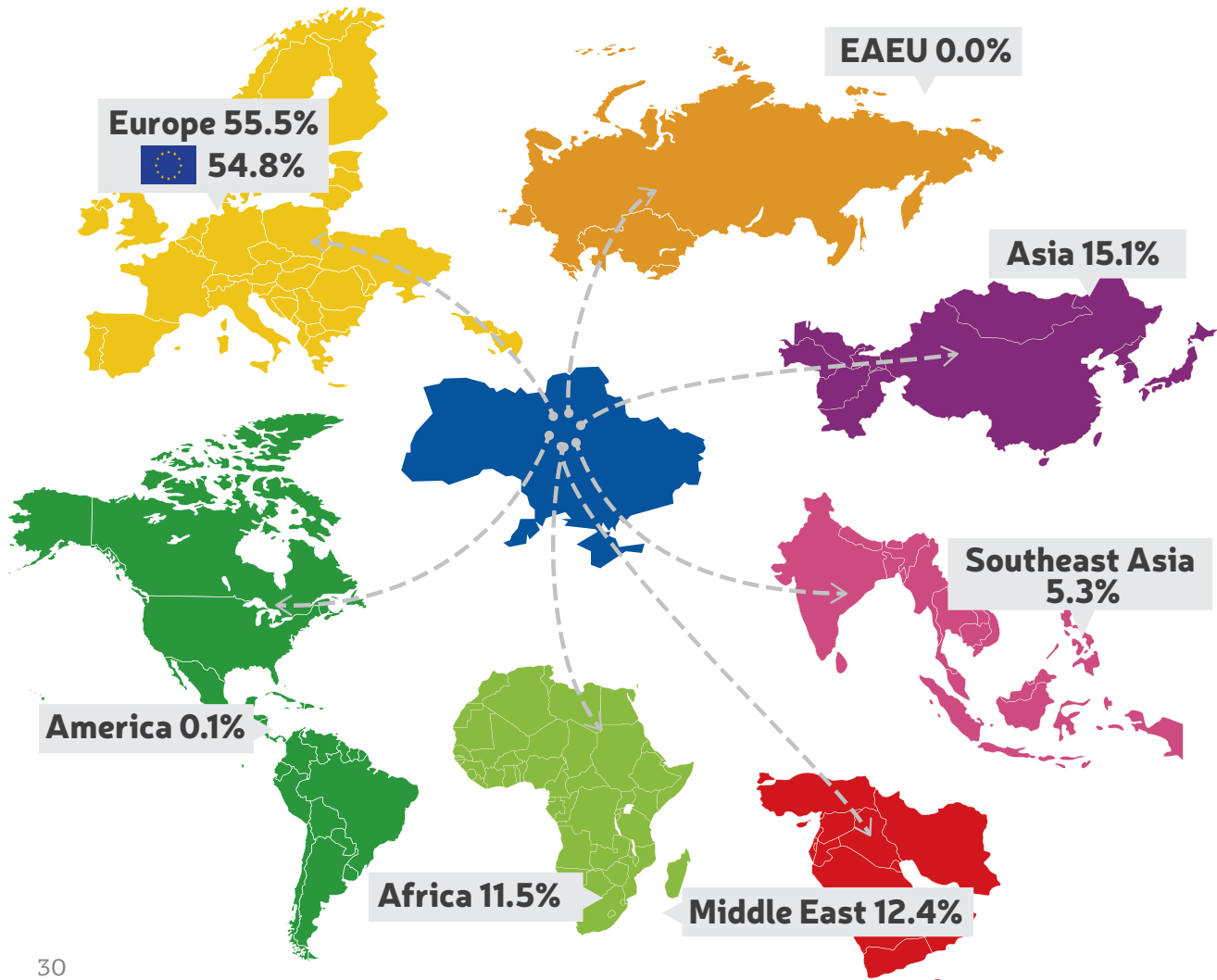
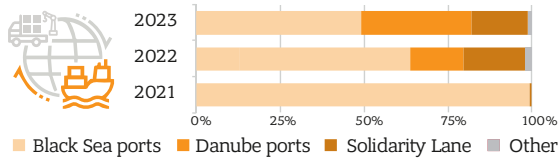




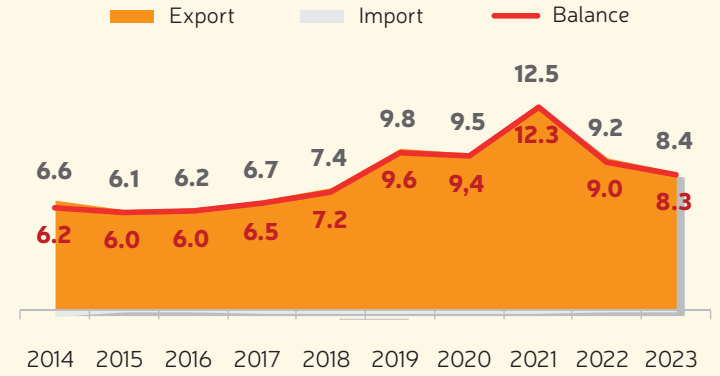
**GRAINS**



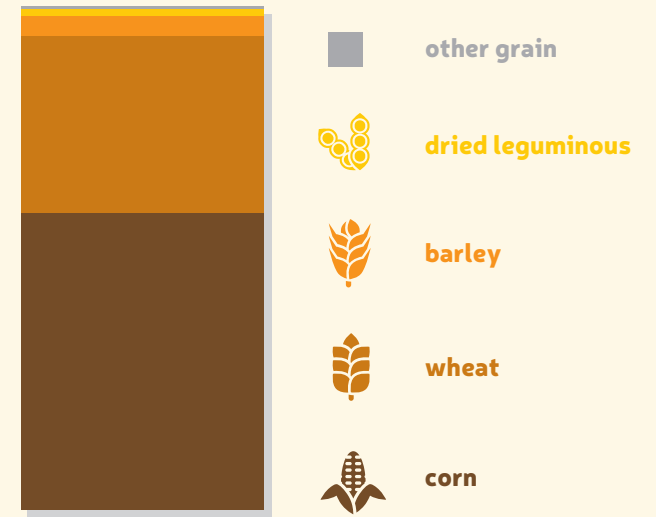
# GRAINS



## DYNAMICS OF TRADE, BLN \$



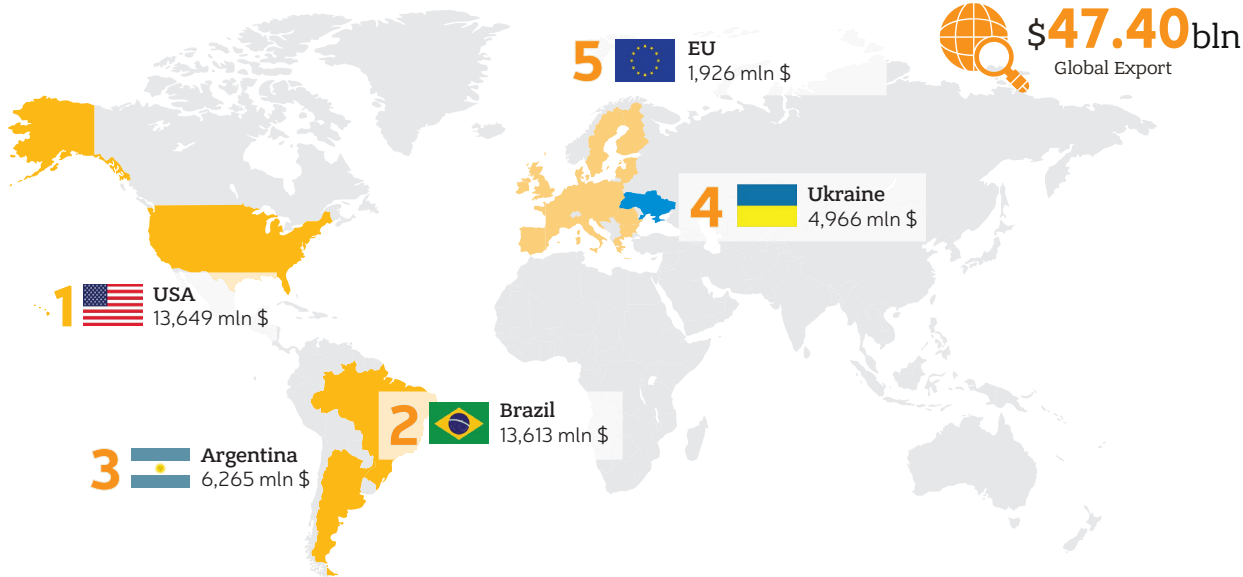
## COMMODITY STRUCTURE, %



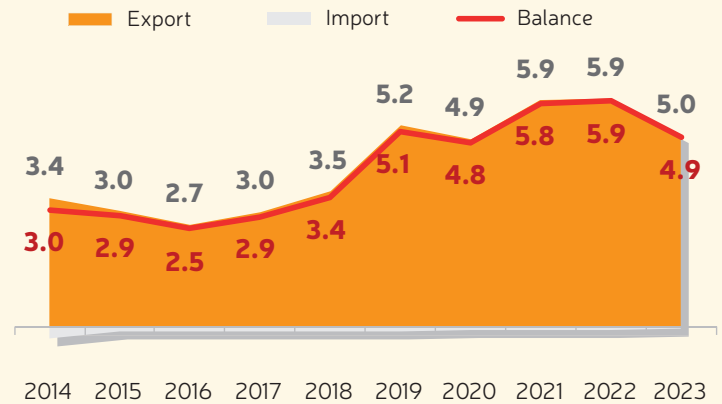


# CORN

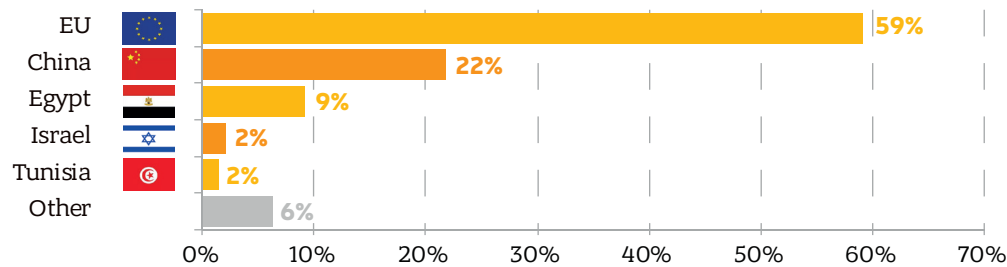
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



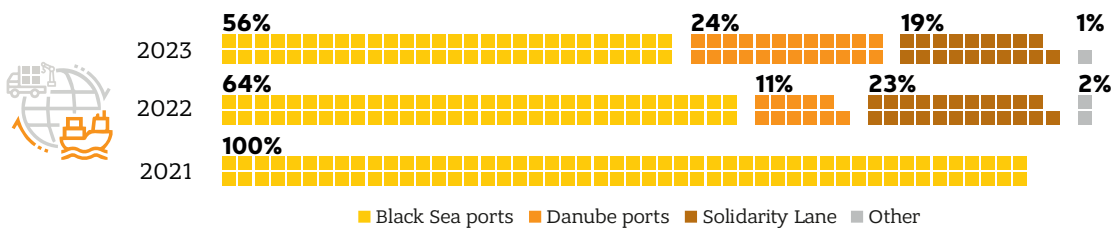
## UKRAINE: DYNAMICS OF TRADE, BLN \$



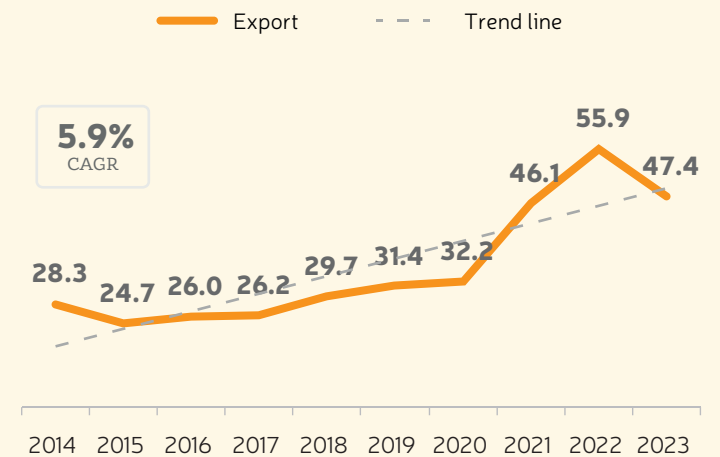
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



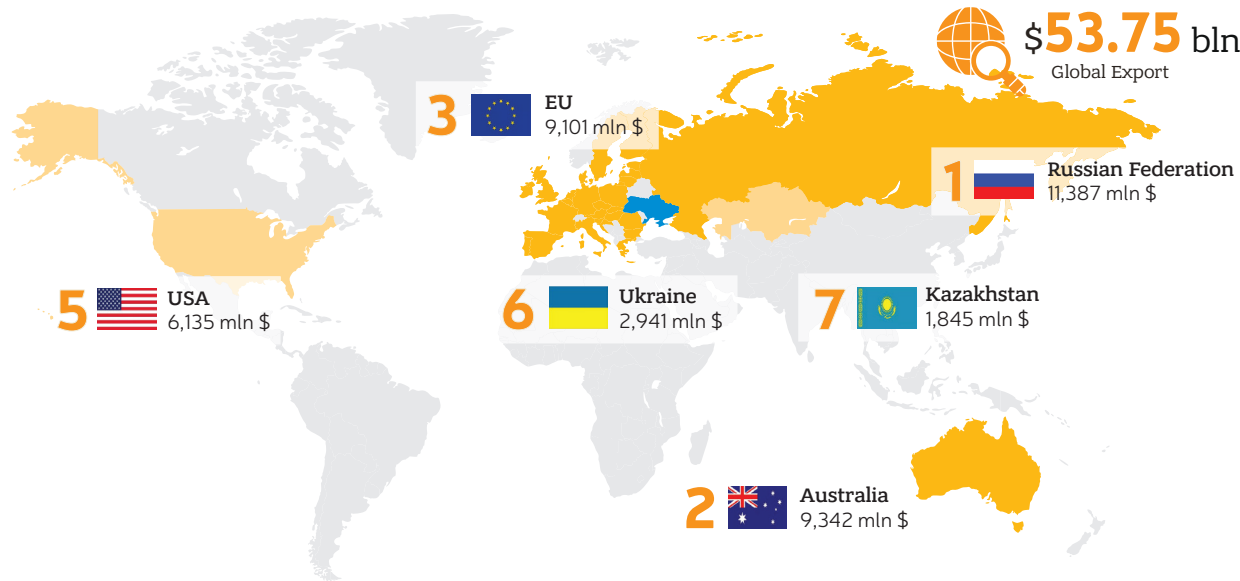
## WORLD: DYNAMICS OF EXPORT, BLN \$



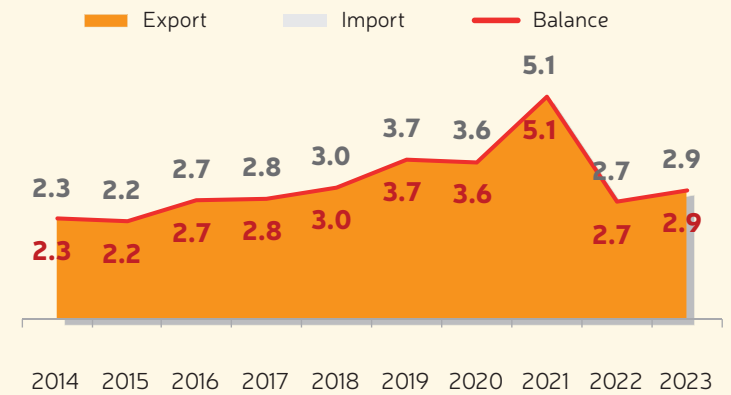


# WHEAT

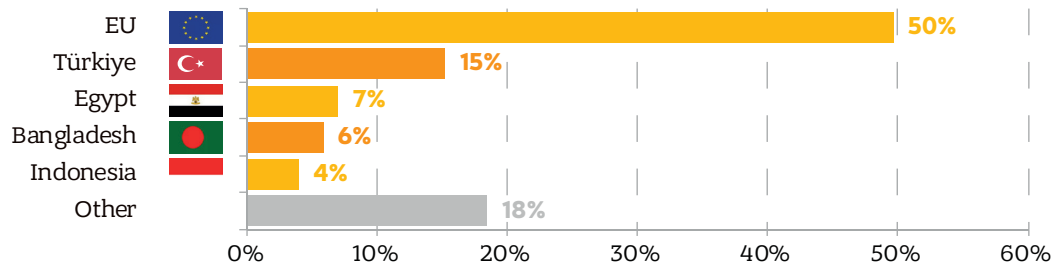
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



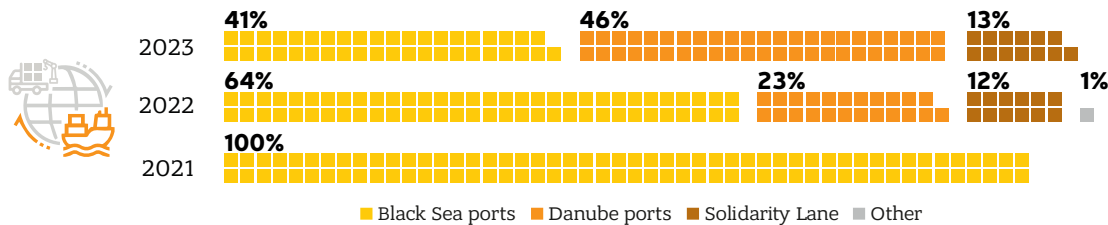
## UKRAINE: DYNAMICS OF TRADE, BLN \$



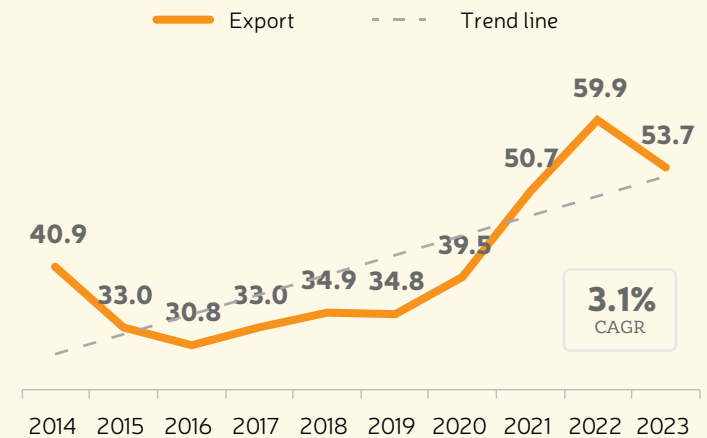
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



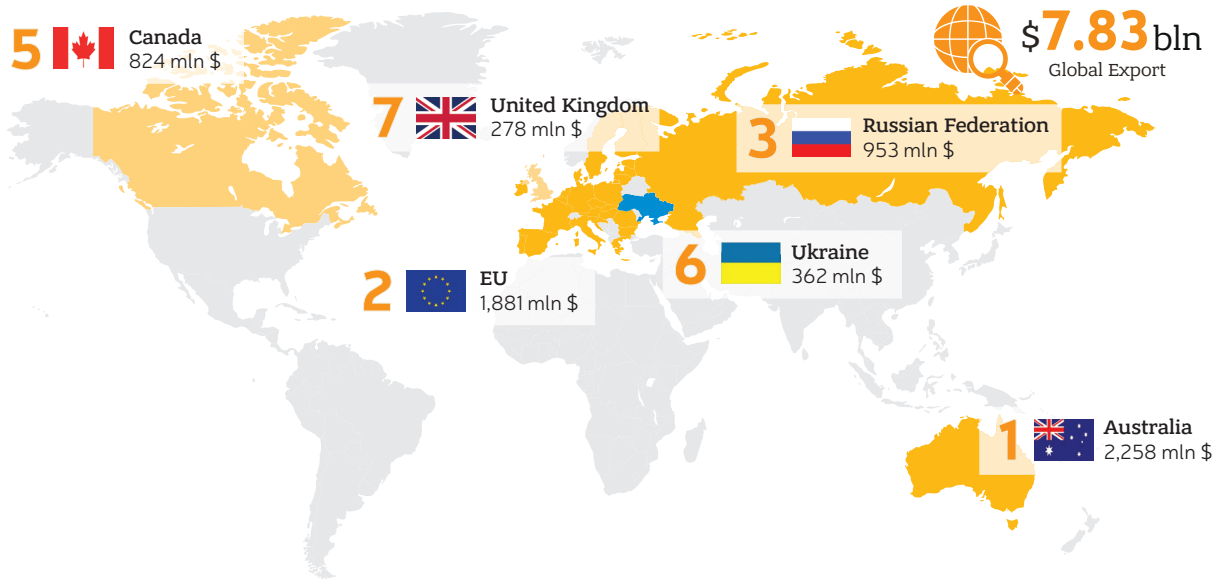
## WORLD: DYNAMICS OF EXPORT, BLN \$



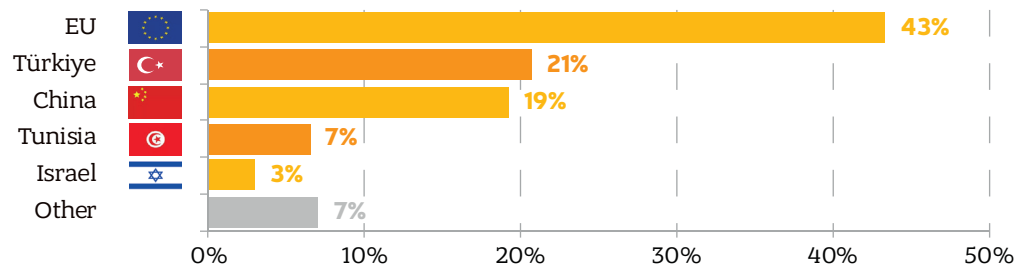


# BARLEY

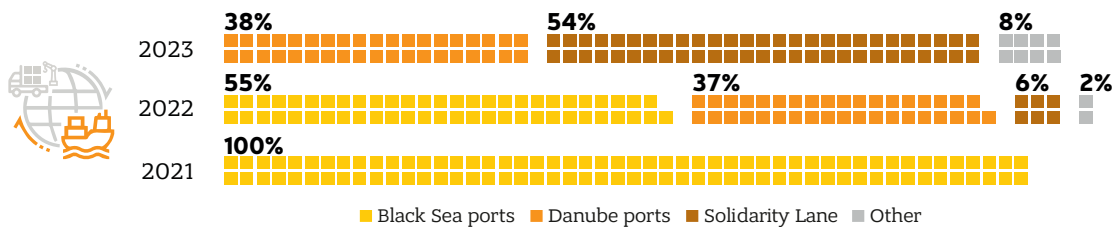
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



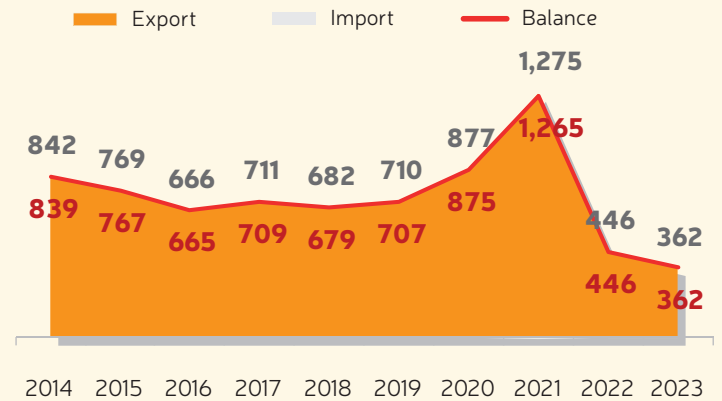
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



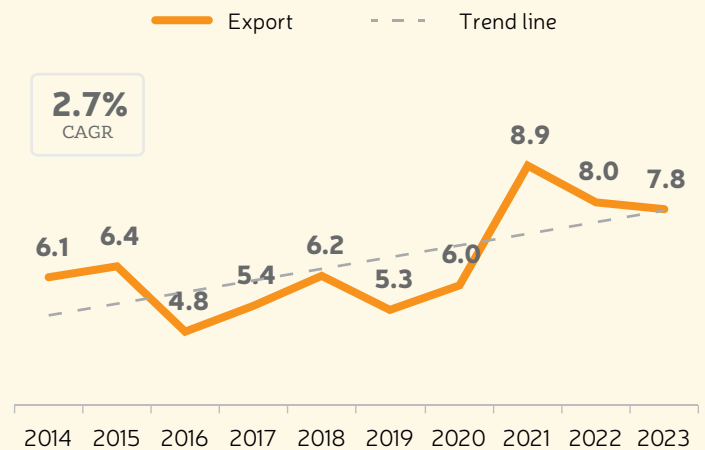
## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



## WORLD: DYNAMICS OF EXPORT, BLN \$

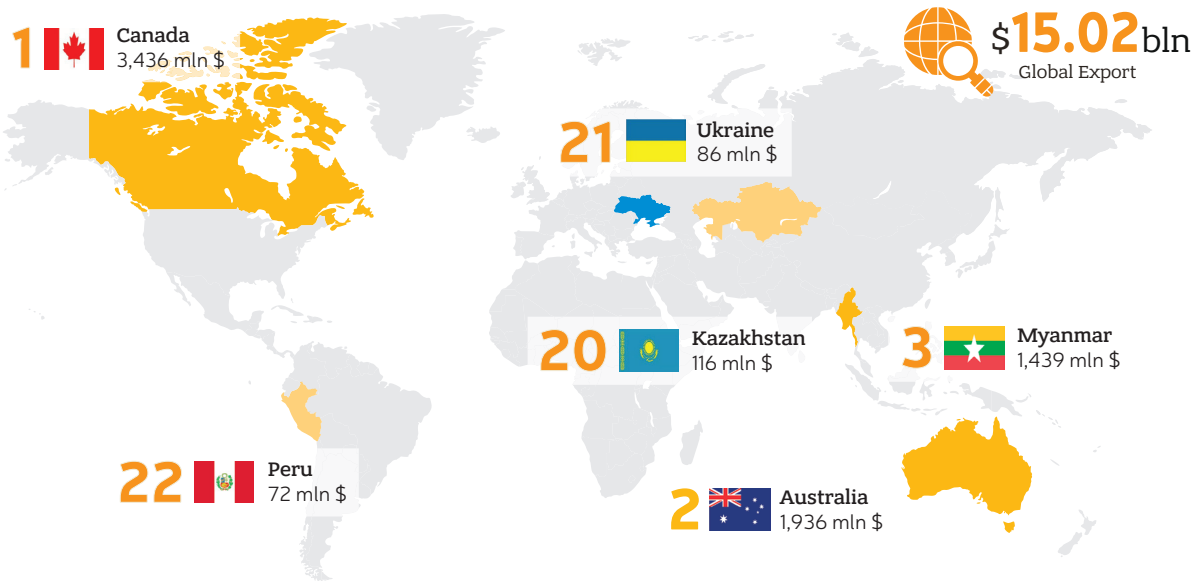




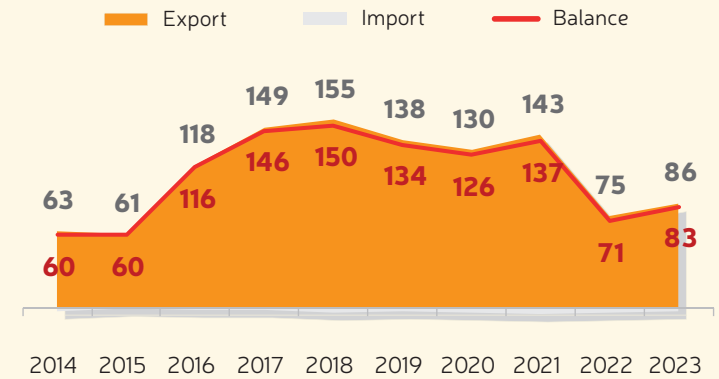


# DRIED LEGUMINOUS

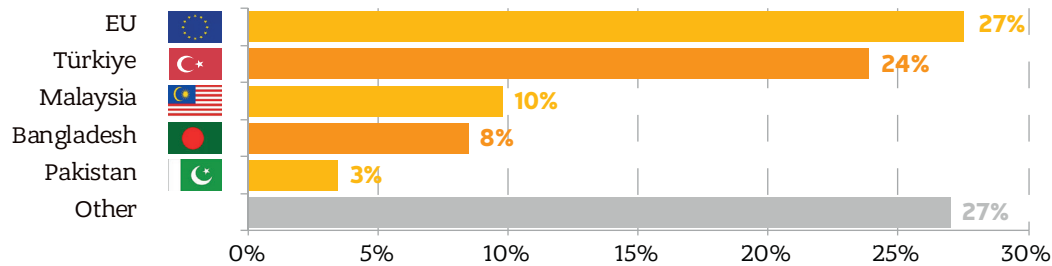
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



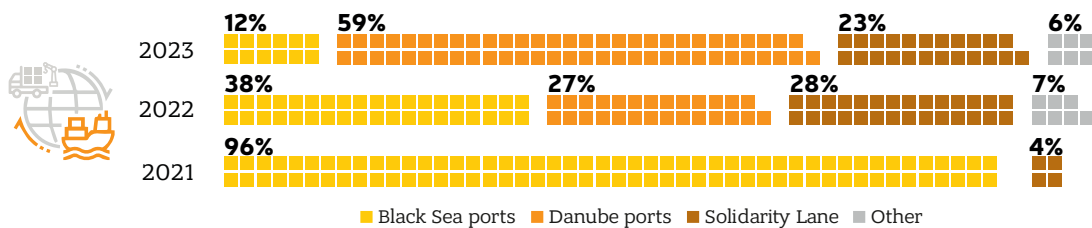
## UKRAINE: DYNAMICS OF TRADE, MLN \$



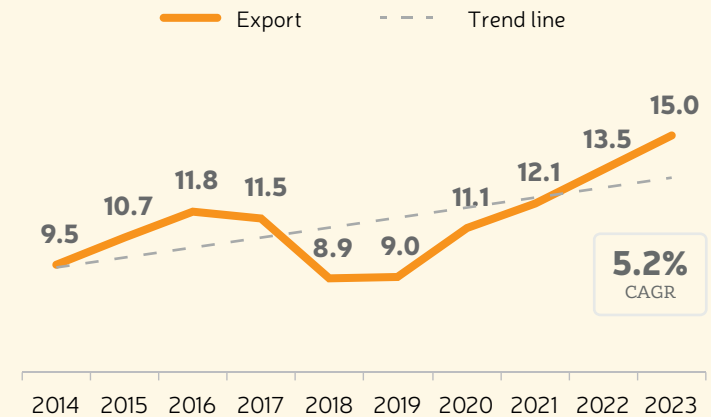
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS

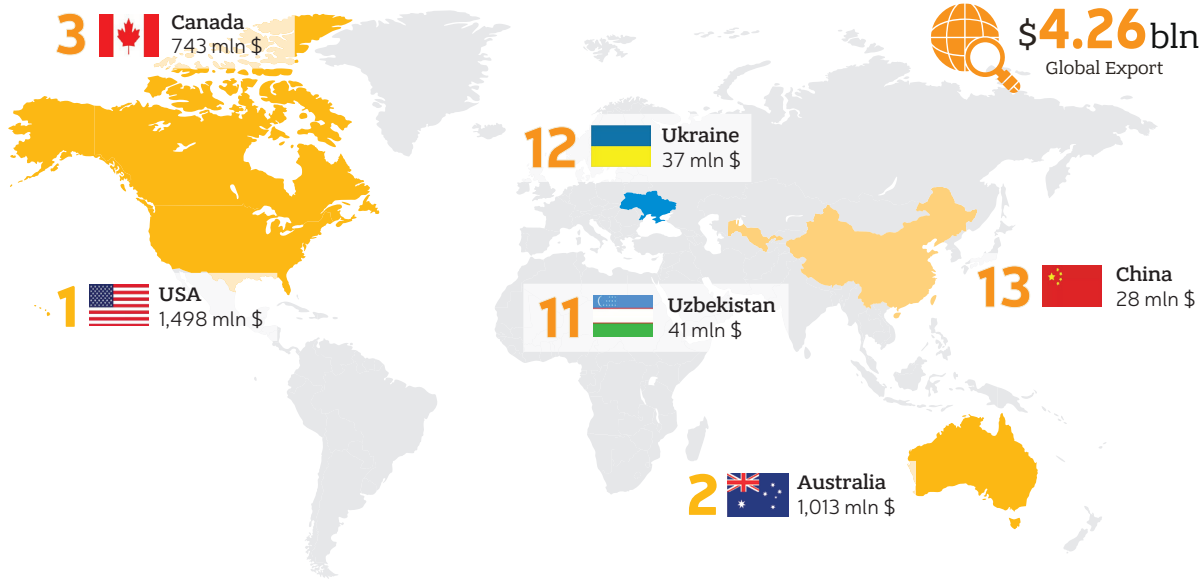


## WORLD: DYNAMICS OF EXPORT, BLN \$

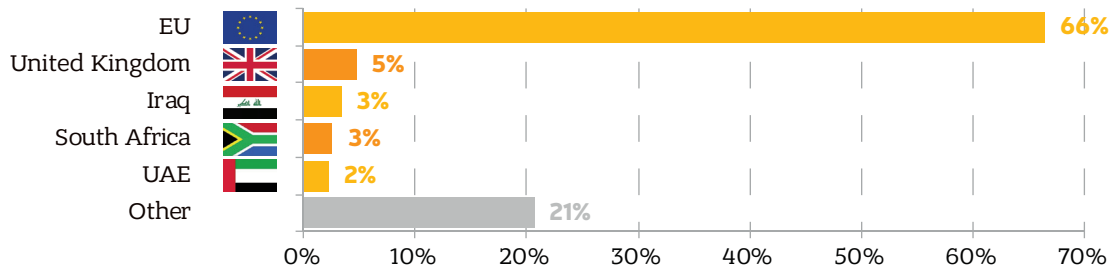


# OTHER GRAINS (excl. rice)

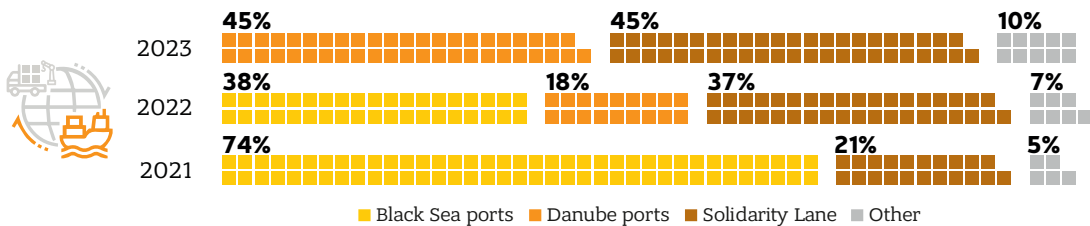
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



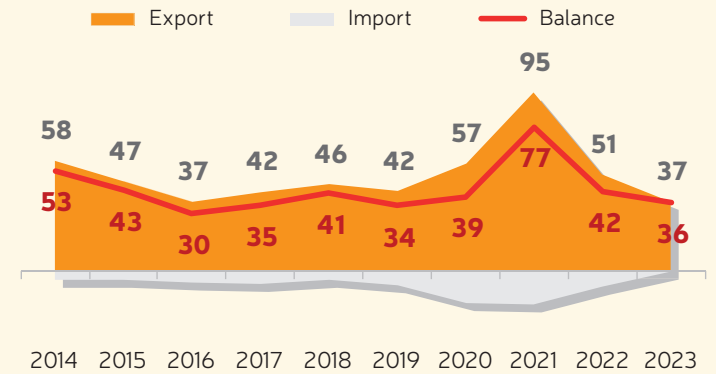
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



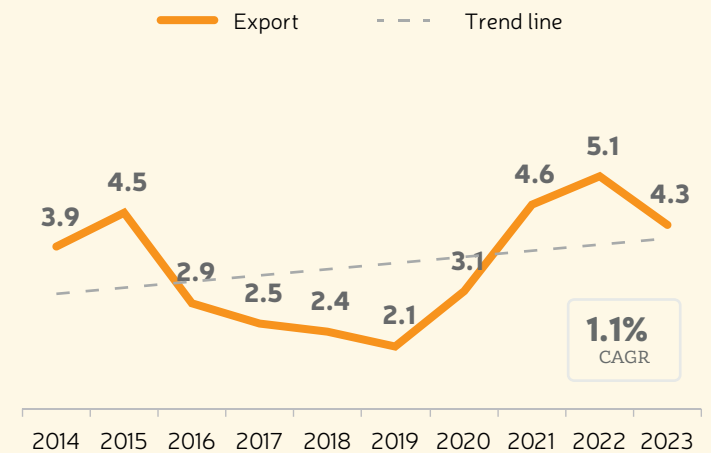
## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



## WORLD: DYNAMICS OF EXPORT, BLN \$

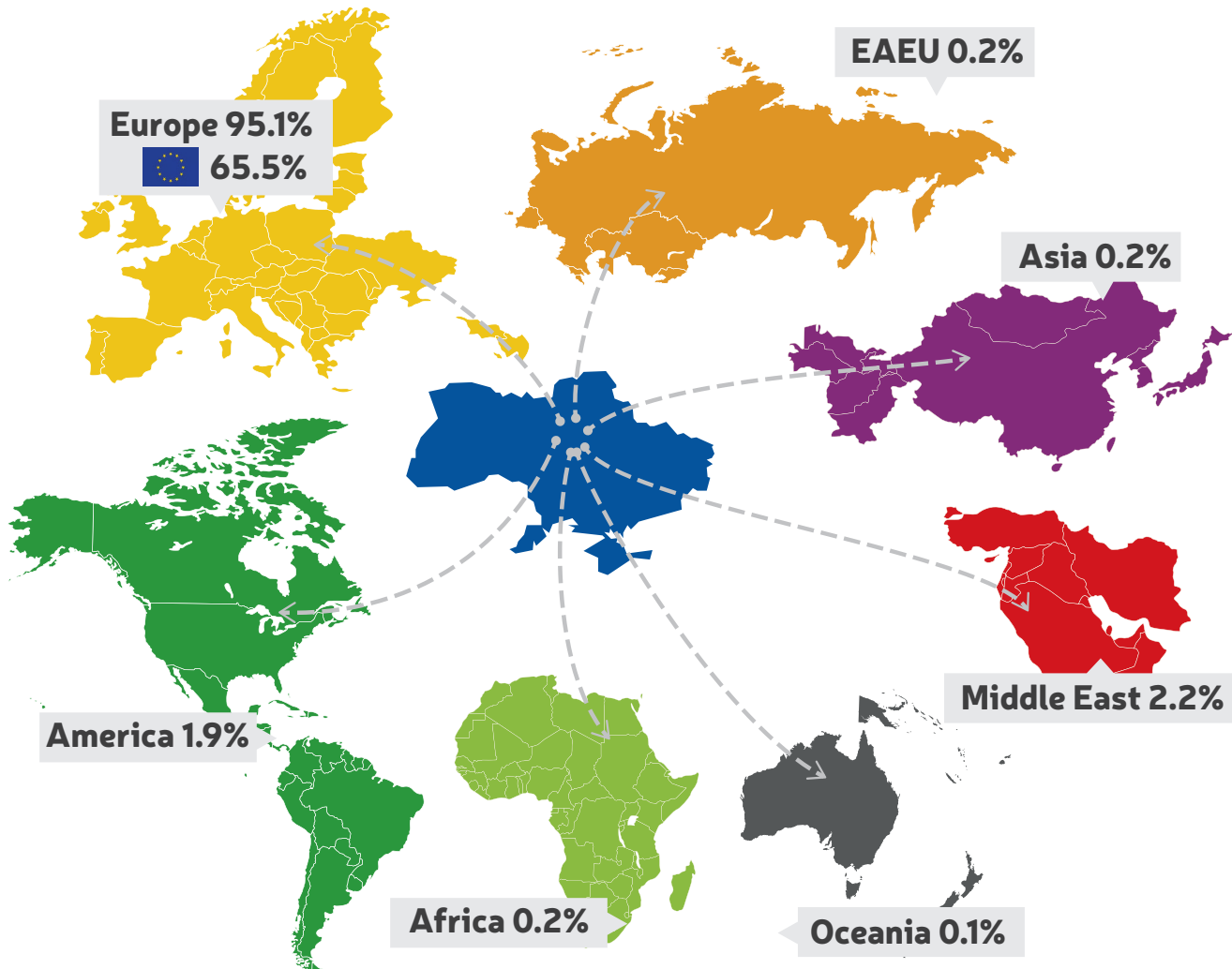
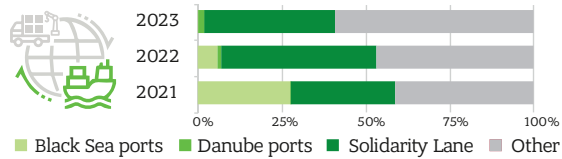




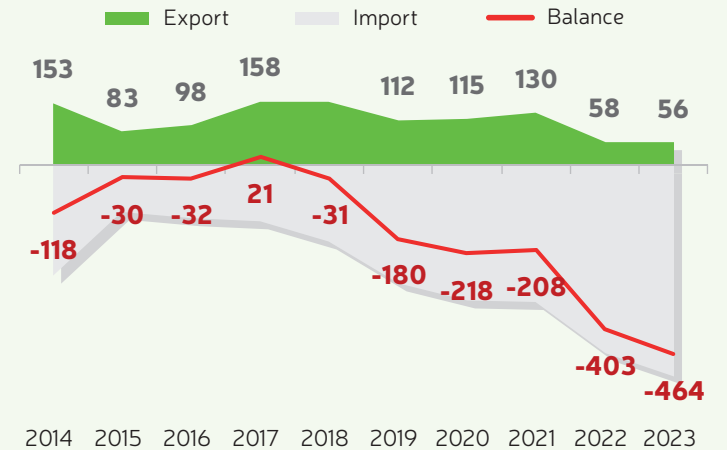
**VEGETABLES**



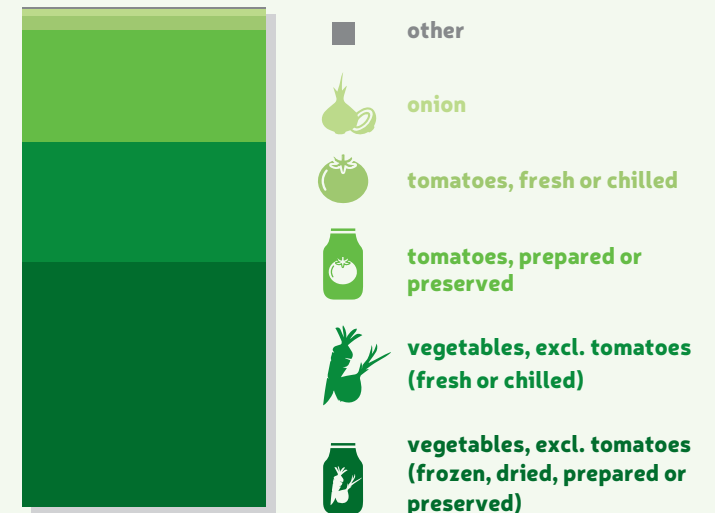
# VEGETABLES



## DYNAMICS OF TRADE, MLN \$



## COMMODITY STRUCTURE, %

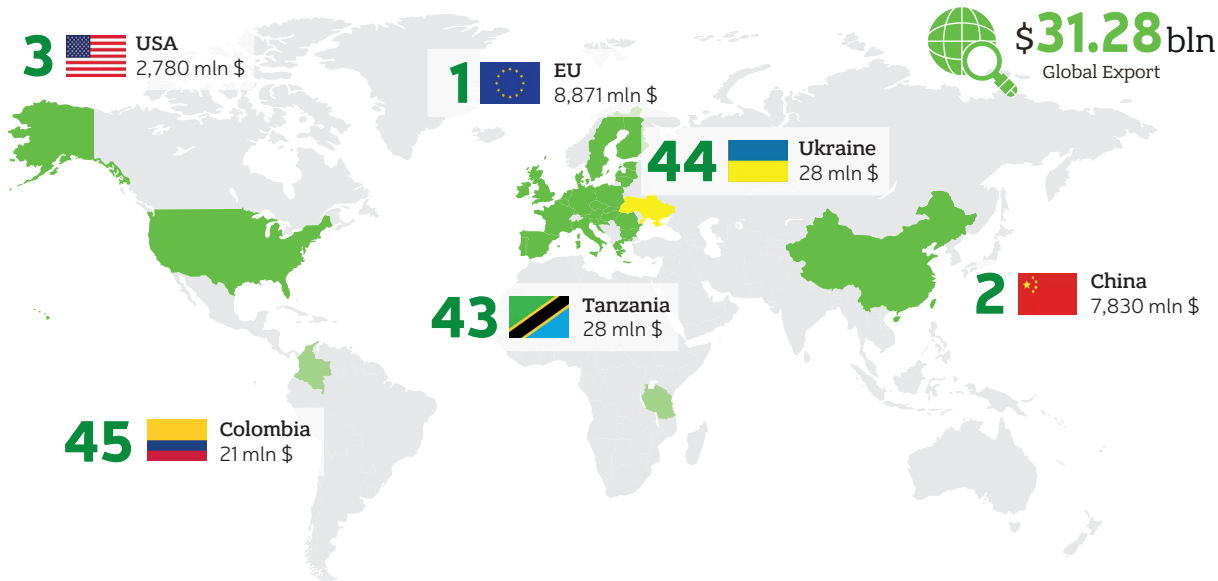




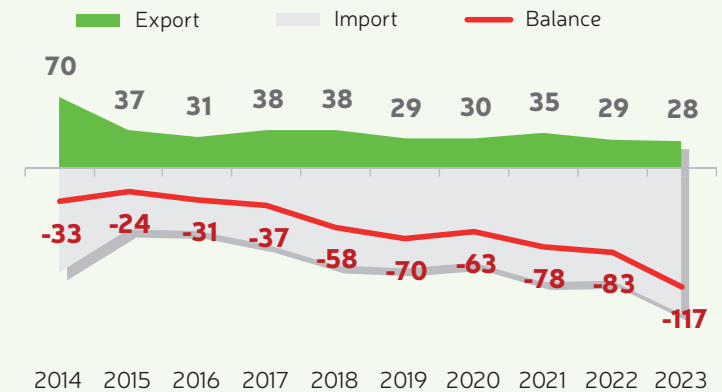
# VEGETABLES, EXCL. TOMATOES (frozen, dried, prepared or canned)



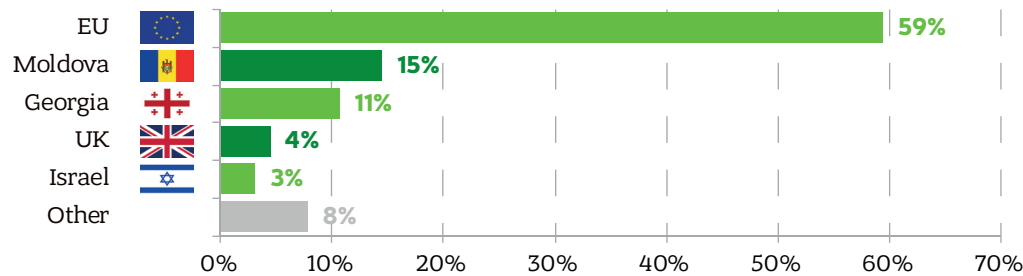
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



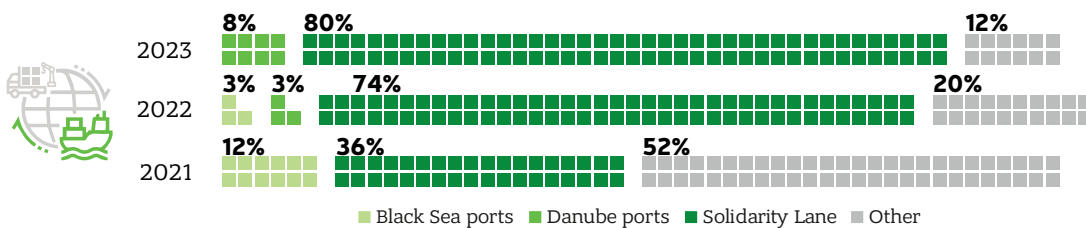
## UKRAINE: DYNAMICS OF TRADE, MLN \$



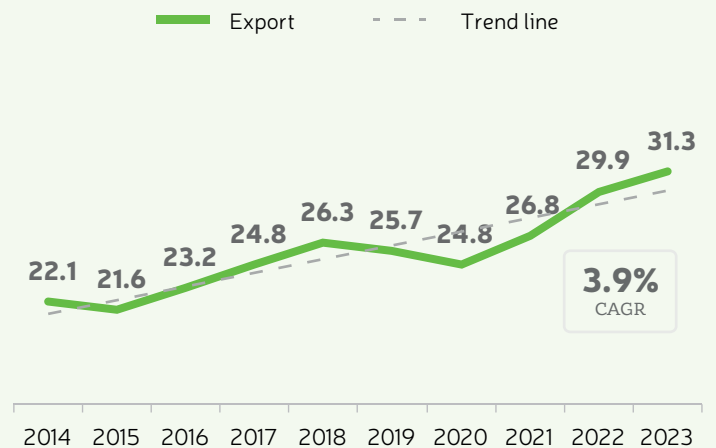
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## WORLD: DYNAMICS OF EXPORT, BLN \$

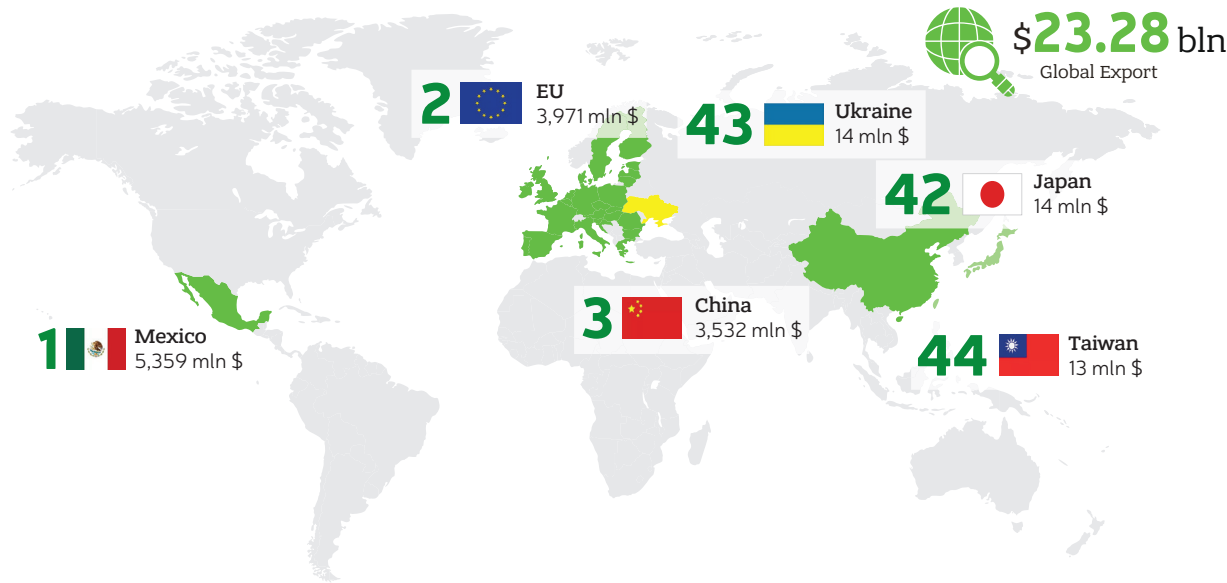




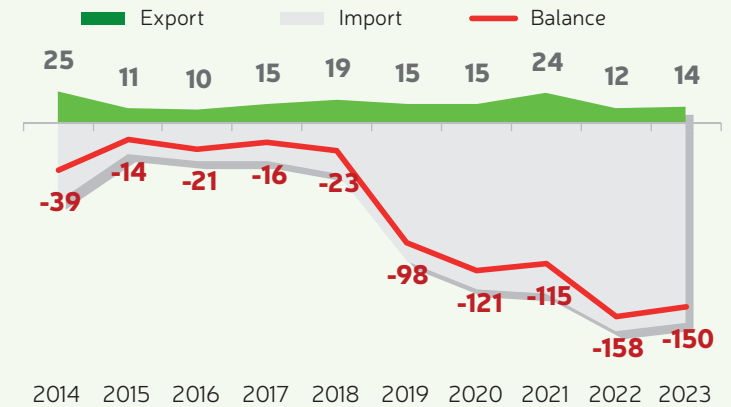
# VEGETABLES, EXCL. TOMATOES (fresh or chilled)



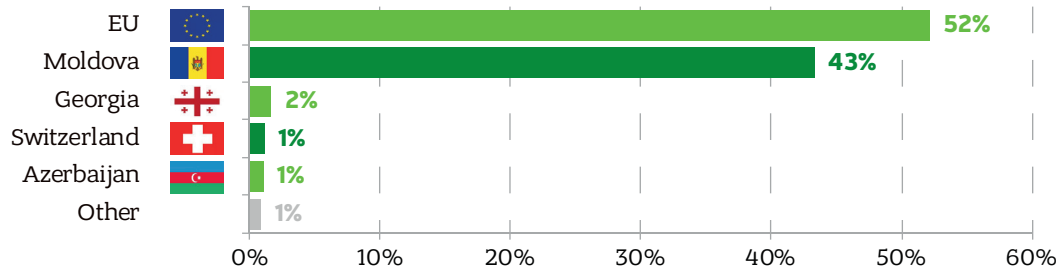
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



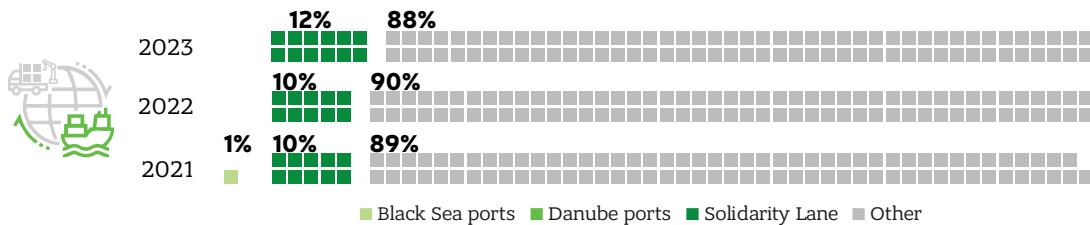
## UKRAINE: DYNAMICS OF TRADE, MLN \$



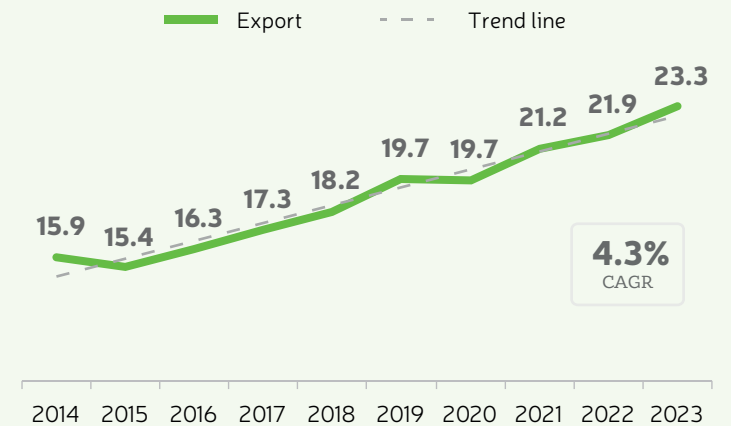
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



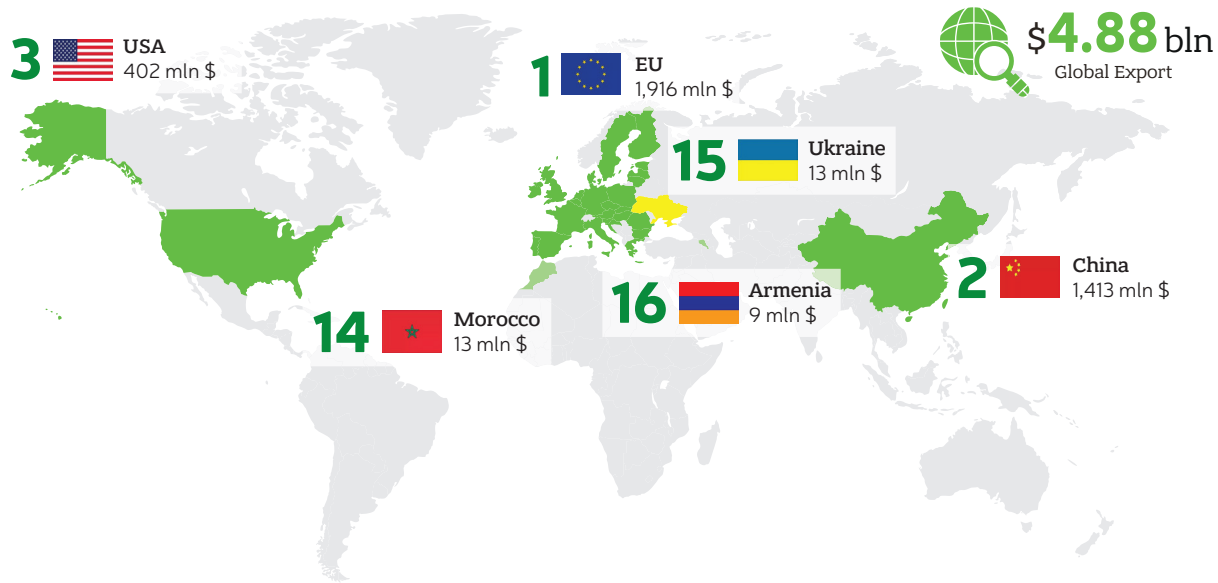
## WORLD: DYNAMICS OF EXPORT, BLN \$



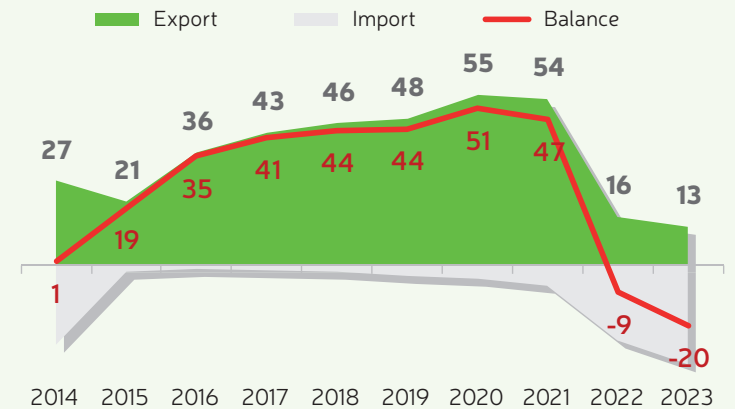


# TOMATOES, PREPARED OR CANNED

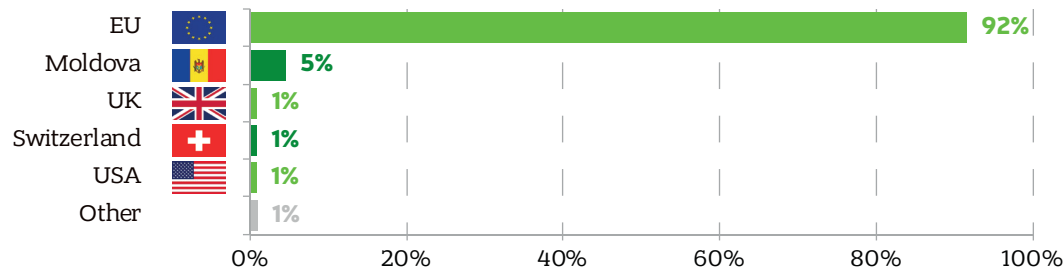
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



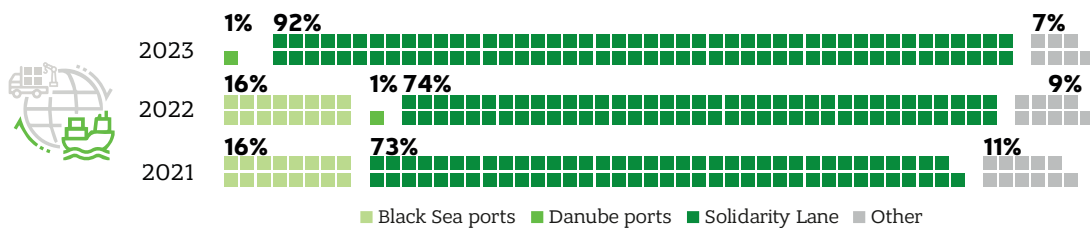
## UKRAINE: DYNAMICS OF TRADE, MLN \$



## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

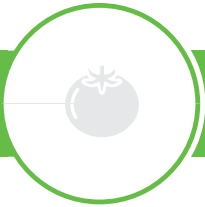


## EXPORT LOGISTICS CHANNELS



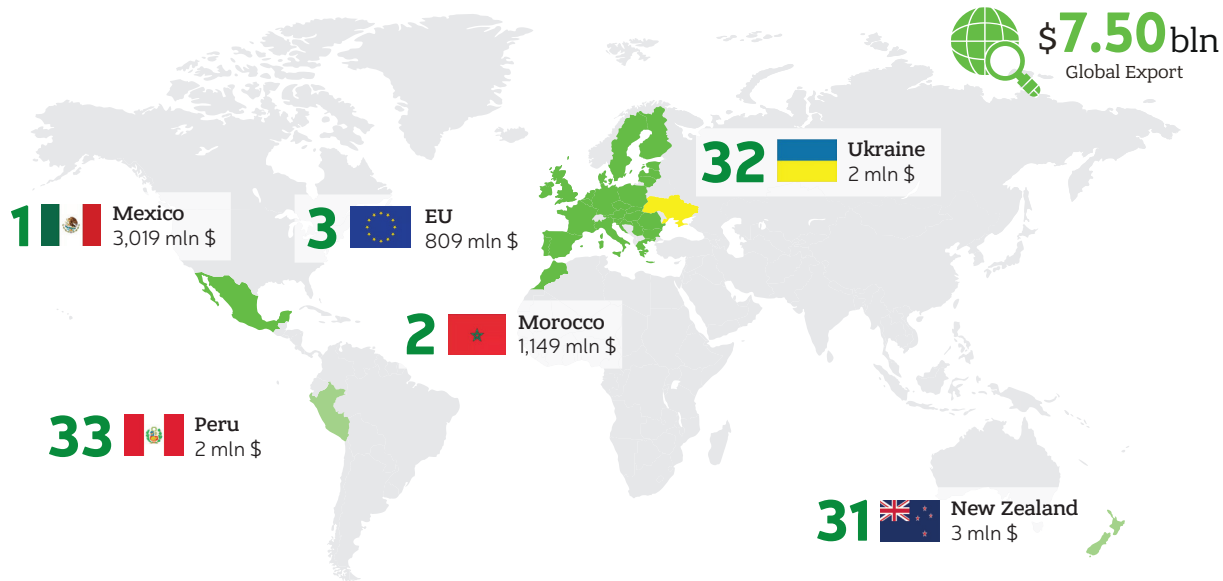
## WORLD: DYNAMICS OF EXPORT, BLN \$



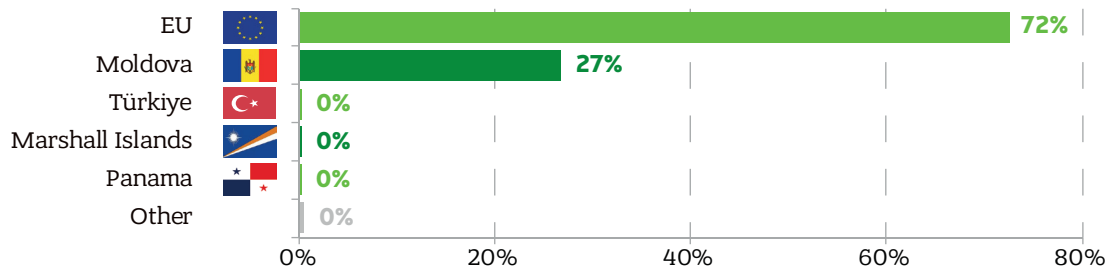


# TOMATOES, FRESH OR CHILLED

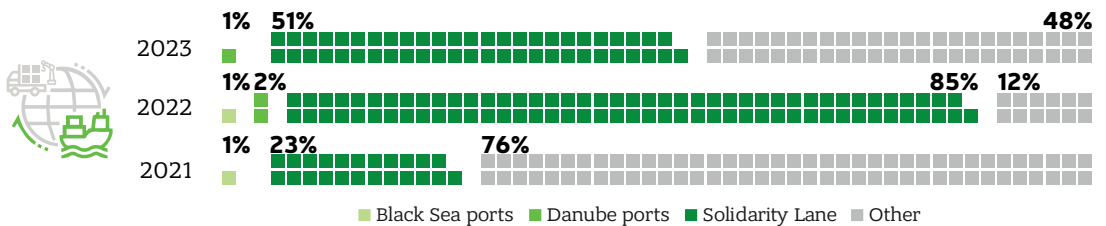
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2021



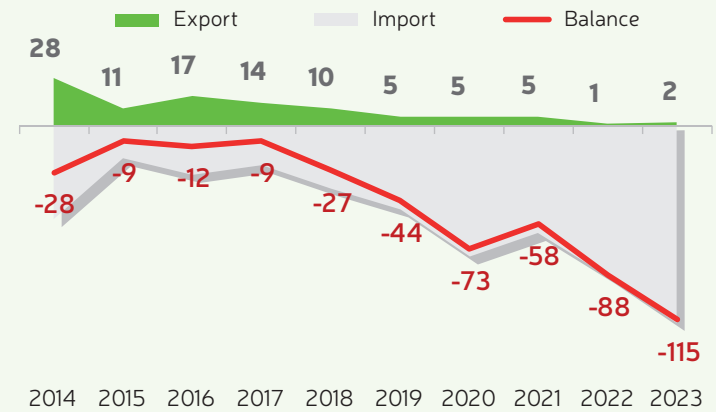
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



## WORLD: DYNAMICS OF EXPORT, BLN \$



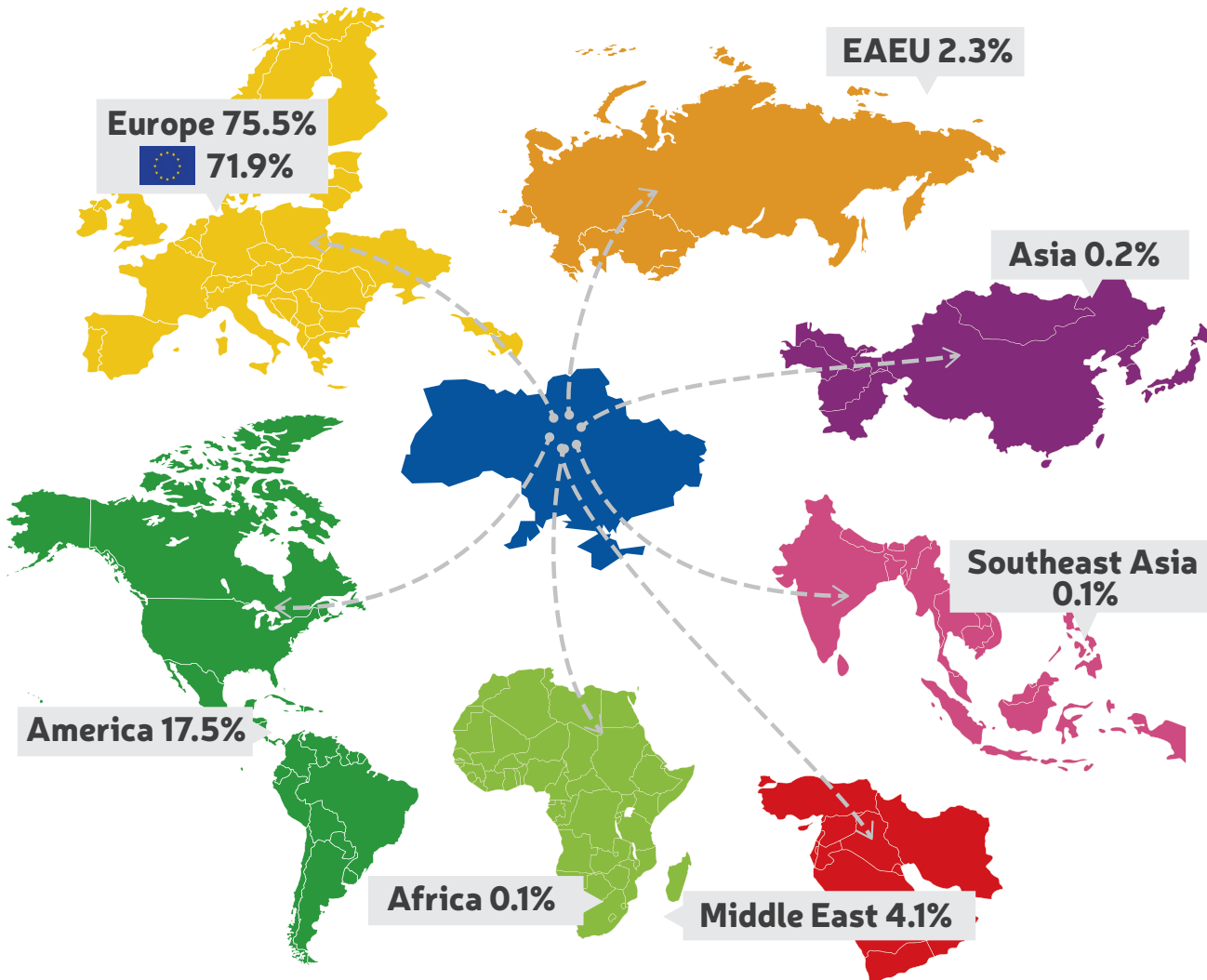
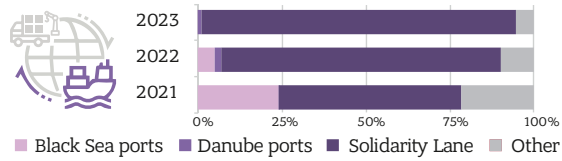




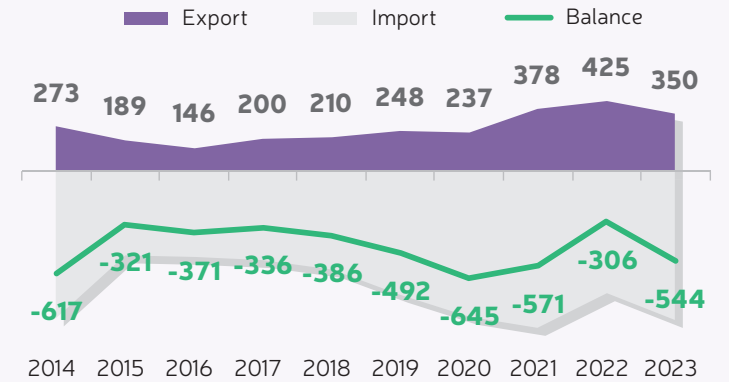
# FRUITS AND FRUIT PRODUCTS



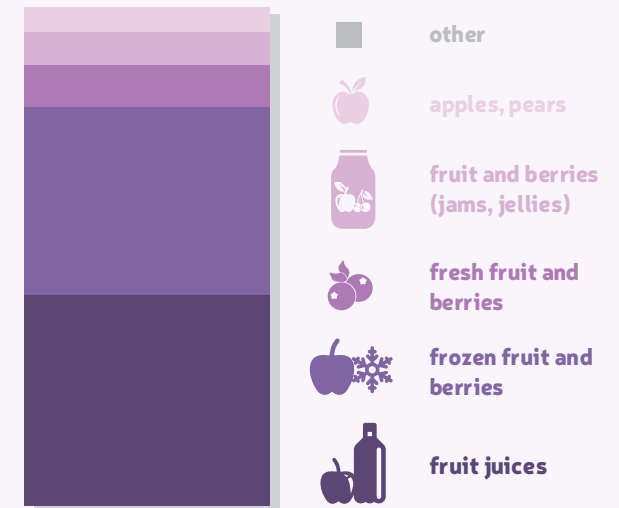
# FRUITS AND FRUIT PRODUCTS



## DYNAMICS OF TRADE, MLN \$



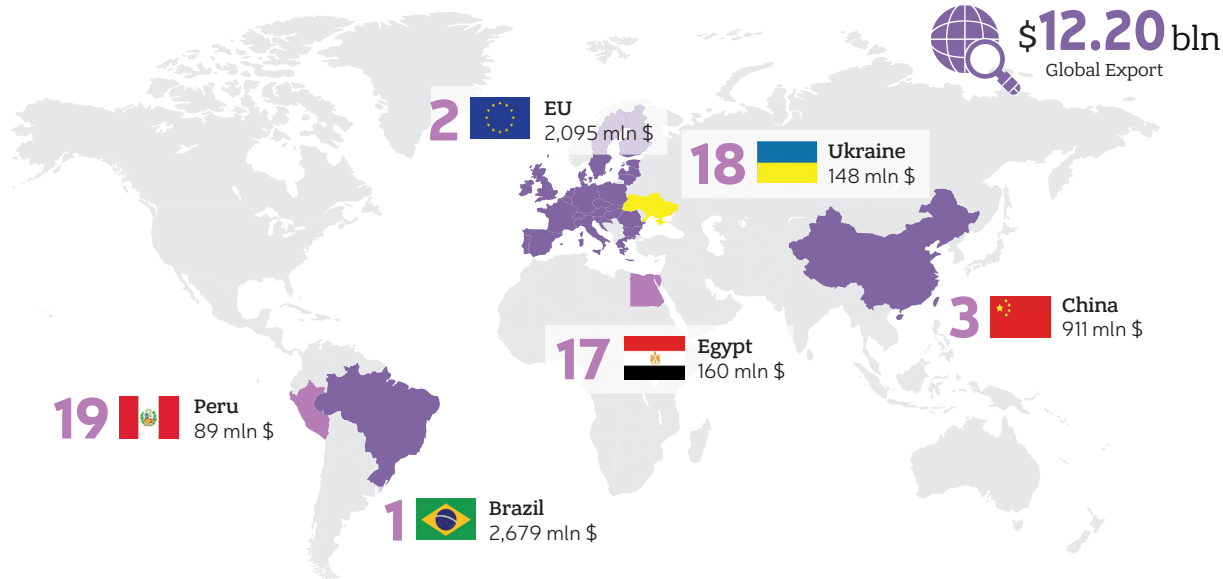
## COMMODITY STRUCTURE, %





# FRUIT JUICES

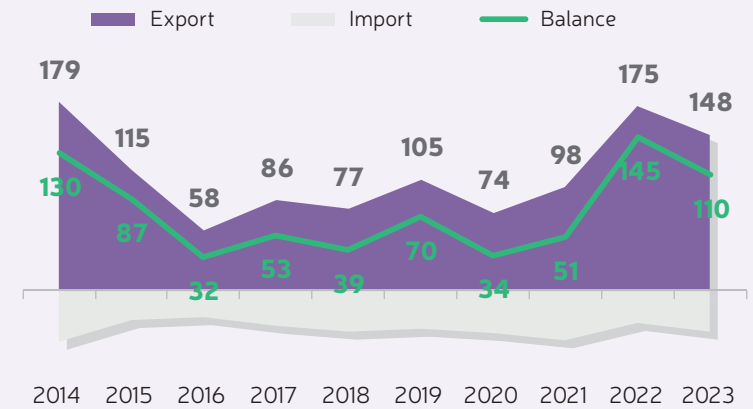
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



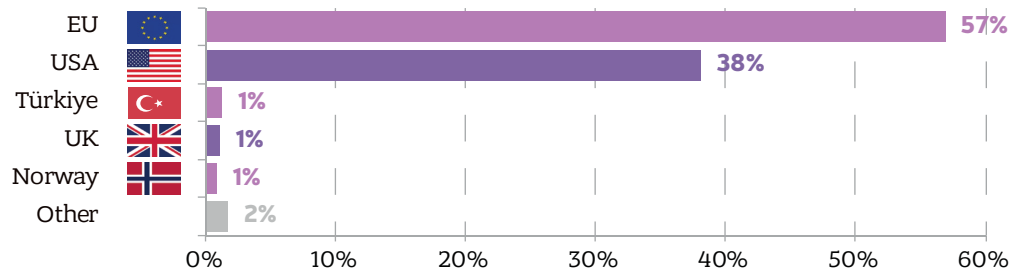
**\$12.20** bln  
Global Export



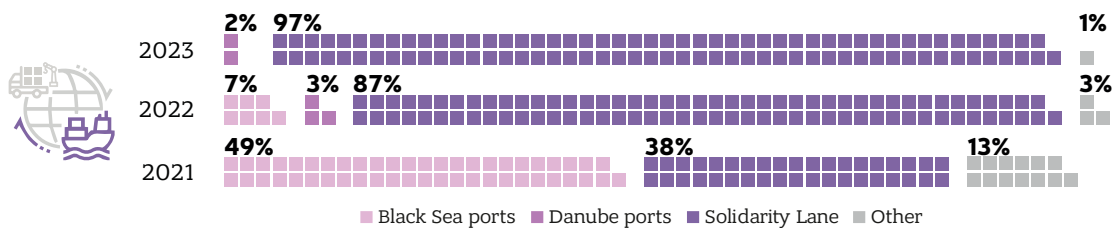
## UKRAINE: DYNAMICS OF TRADE, MLN \$



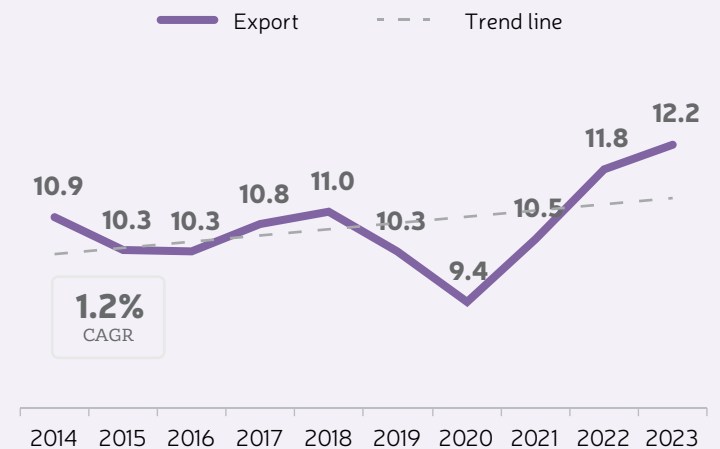
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

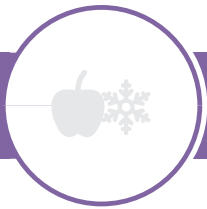


## EXPORT LOGISTICS CHANNELS



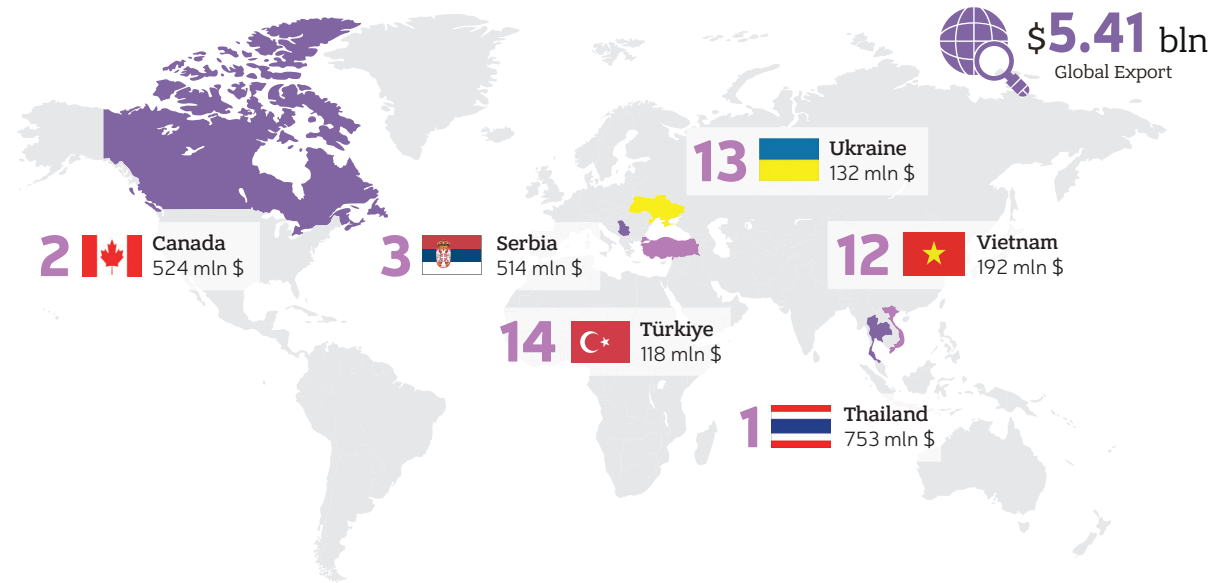
## WORLD: DYNAMICS OF EXPORT, BLN \$



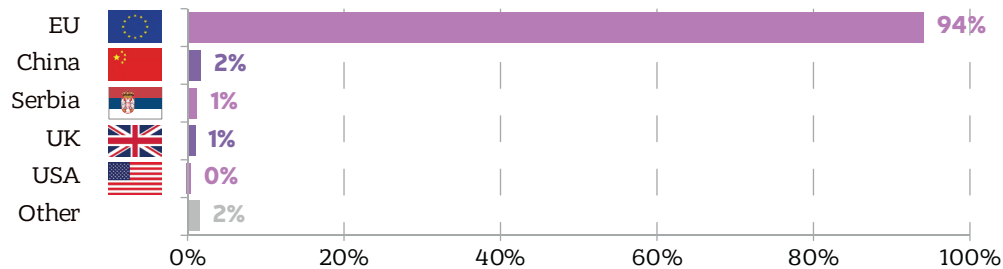


# FROZEN FRUITS AND BERRIES

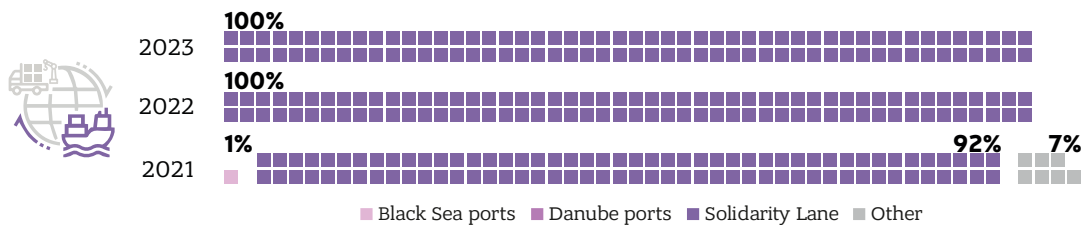
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



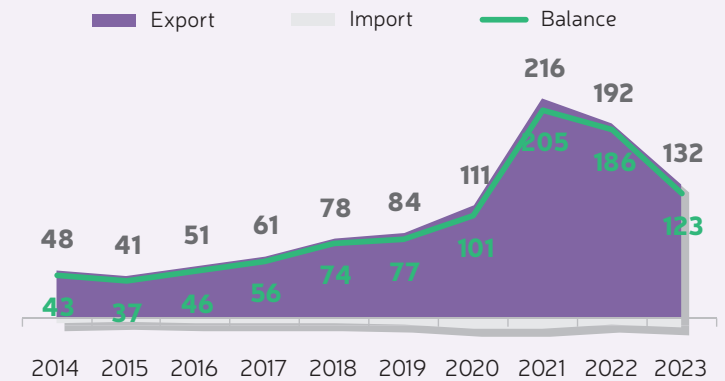
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS

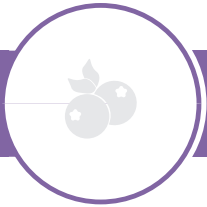


## UKRAINE: DYNAMICS OF TRADE, MLN \$



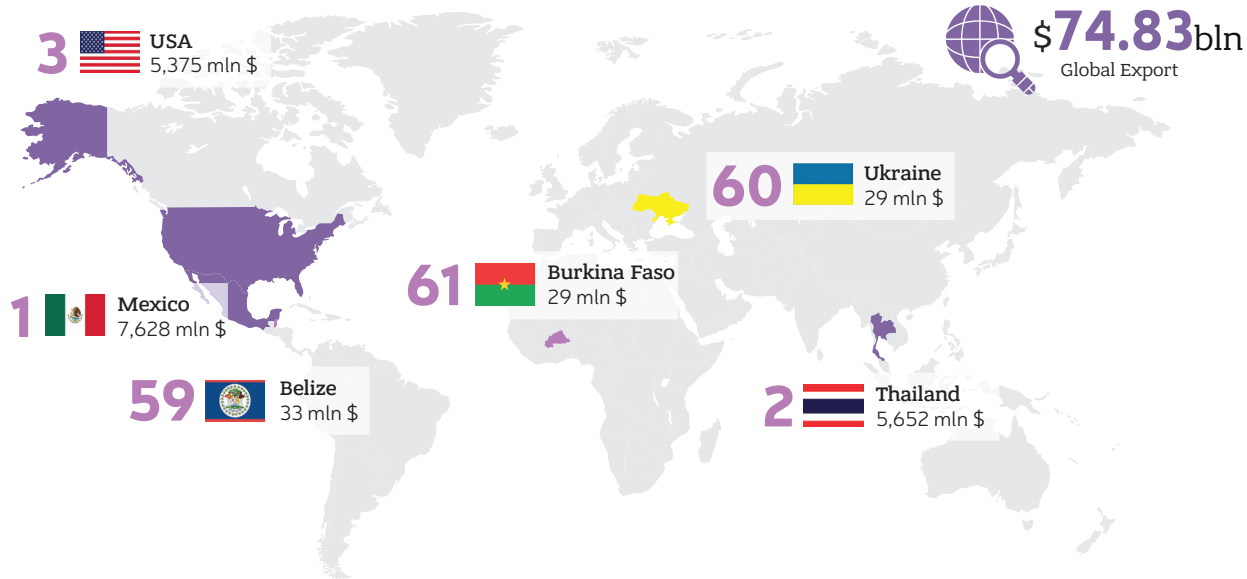
## WORLD: DYNAMICS OF EXPORT, BLN \$



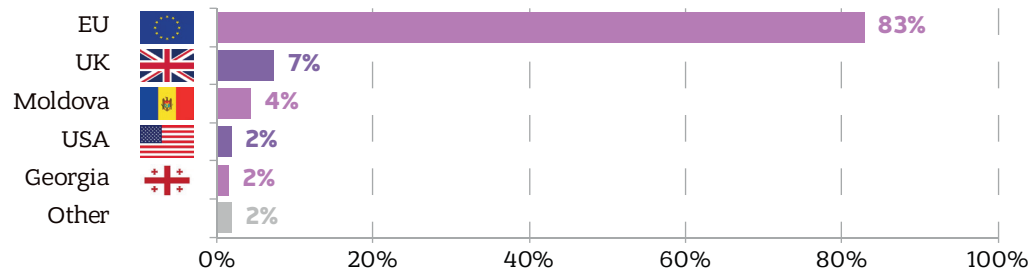


# FRESH FRUITS AND BERRIES

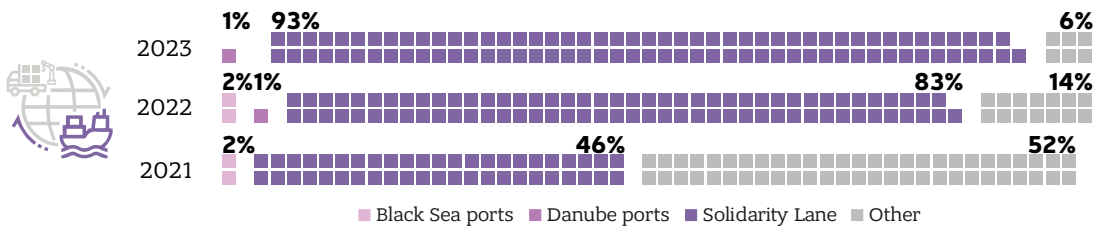
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



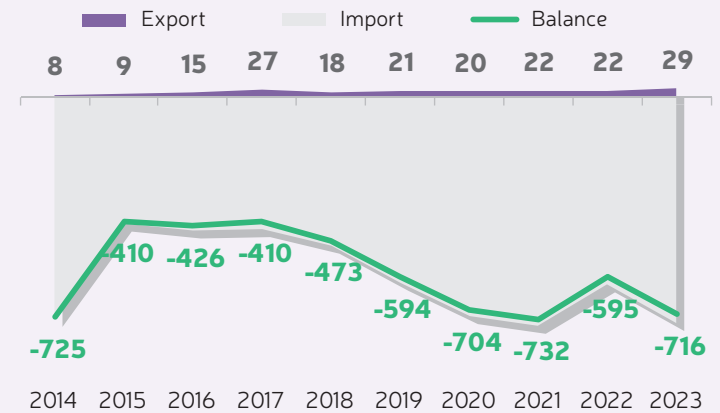
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



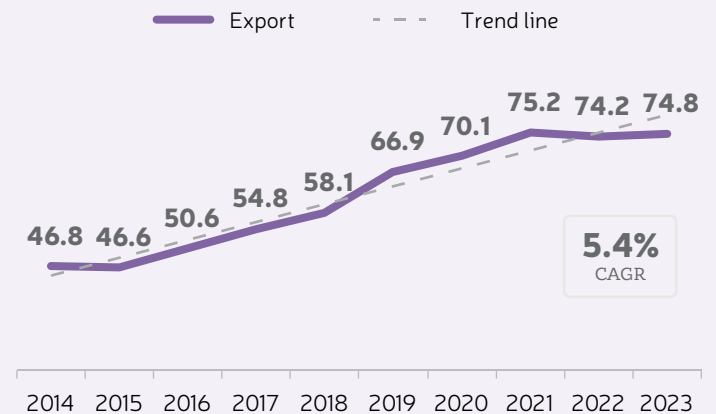
## EXPORT LOGISTICS CHANNELS



## UKRAINE: DYNAMICS OF TRADE, MLN \$



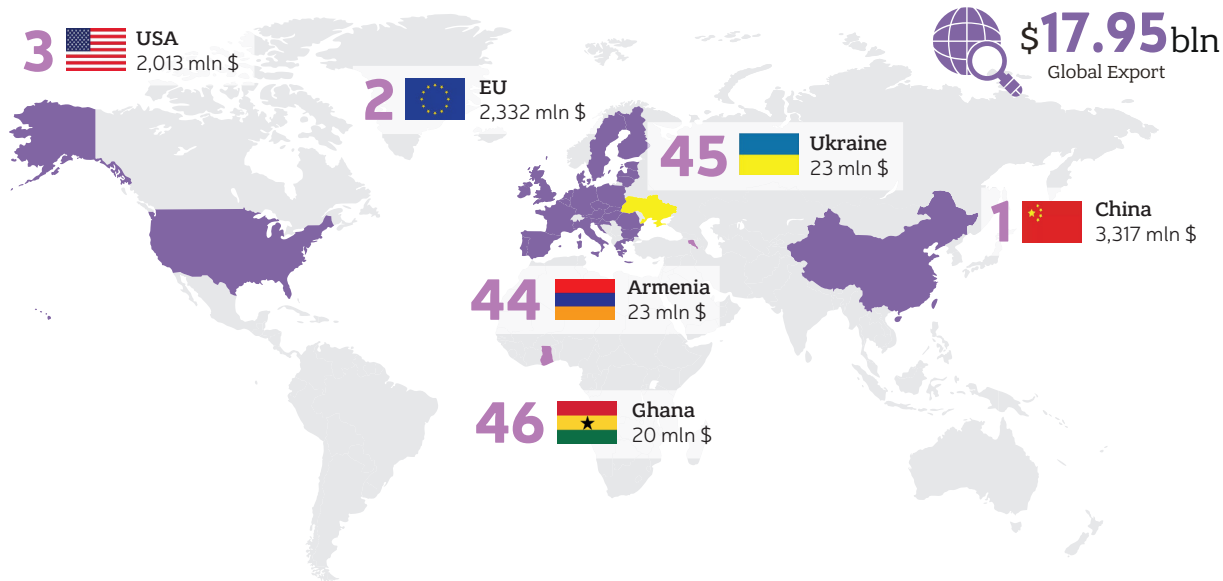
## WORLD: DYNAMICS OF EXPORT, BLN \$





# PROCESSED FRUITS AND BERRIES

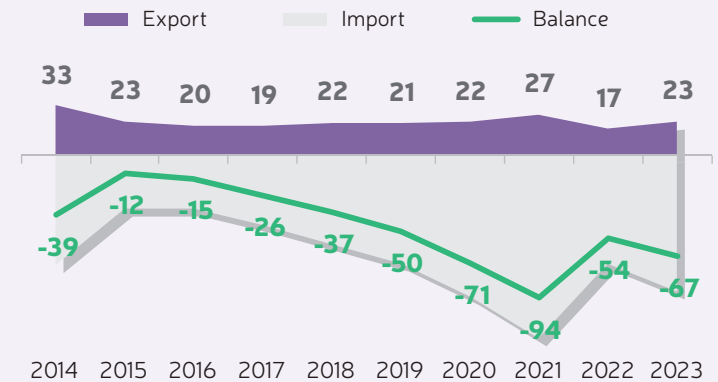
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



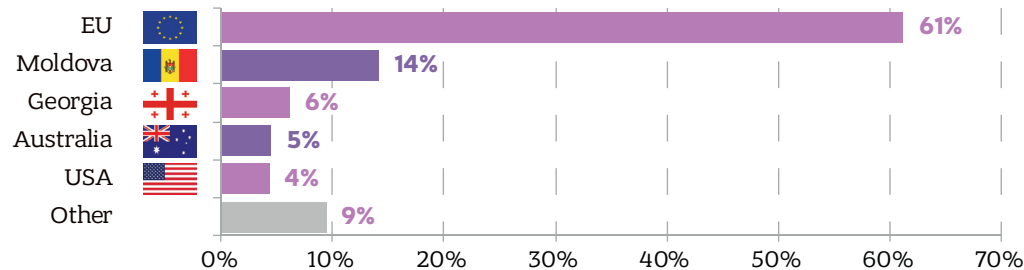
**\$17.95 bln**  
Global Export



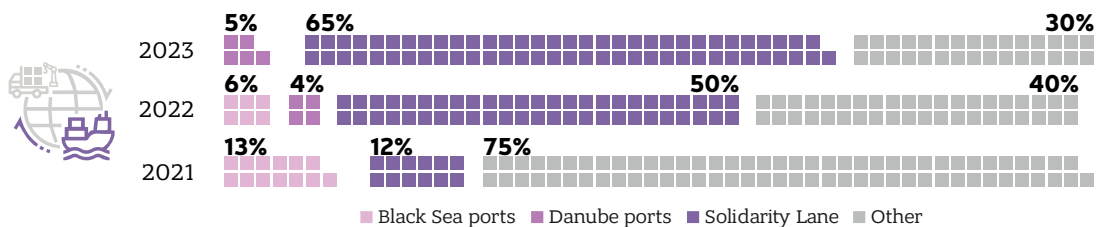
## UKRAINE: DYNAMICS OF TRADE, MLN \$



## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS

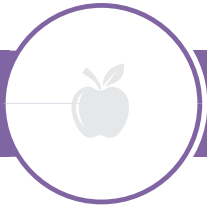


## EXPORT LOGISTICS CHANNELS



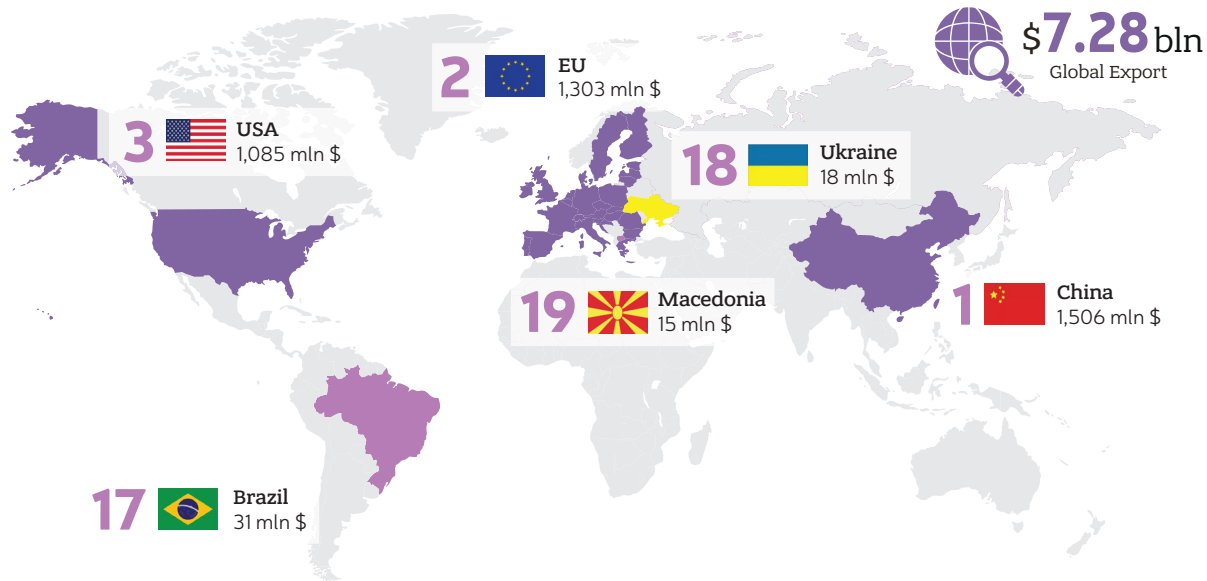
## WORLD: DYNAMICS OF EXPORT, BLN \$



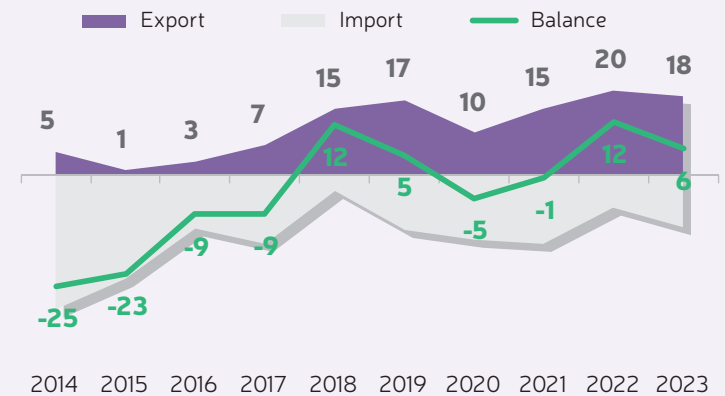


# APPLES, PEARS

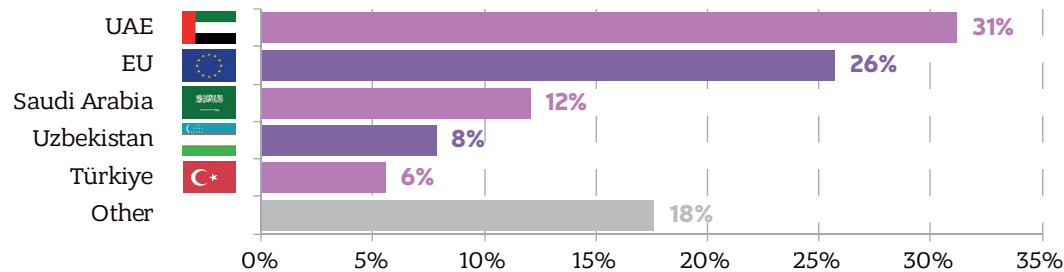
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



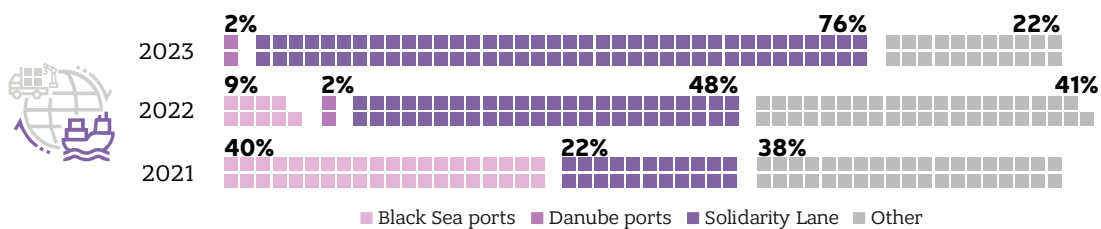
## UKRAINE: DYNAMICS OF TRADE, MLN \$



## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## WORLD: DYNAMICS OF EXPORT, BLN \$



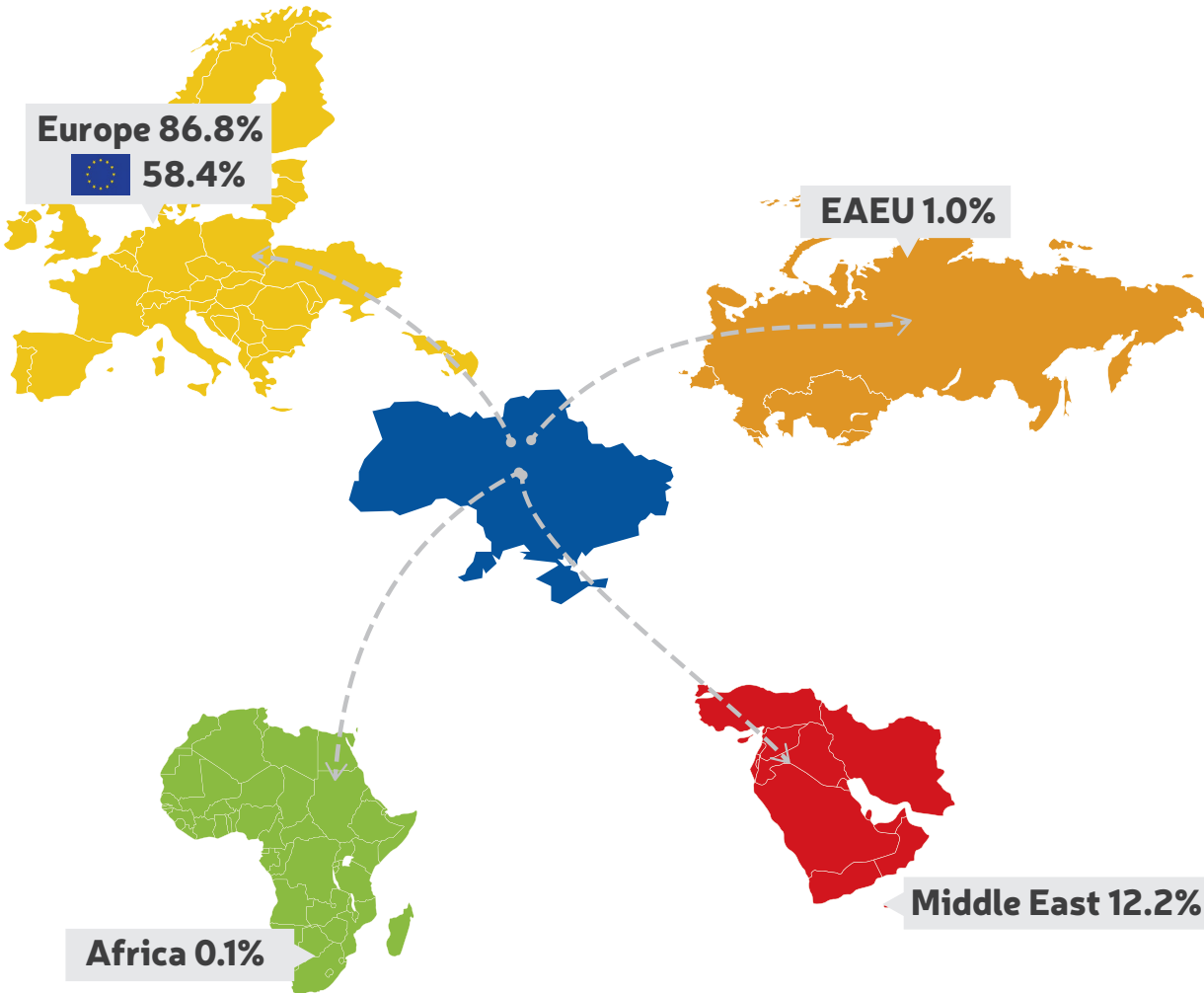
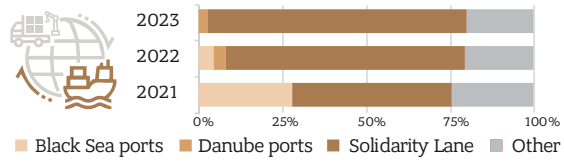


# TREE NUTS

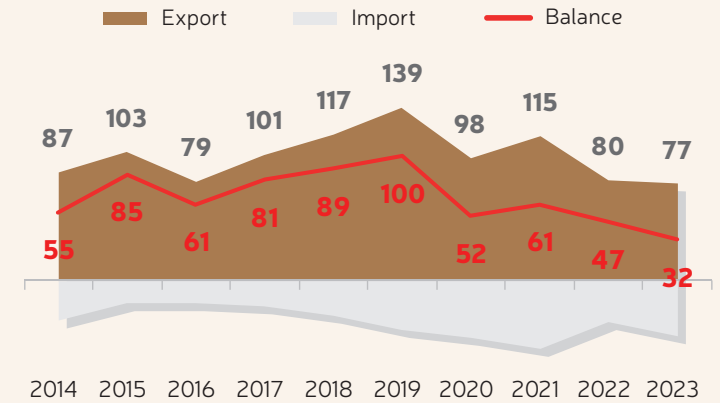




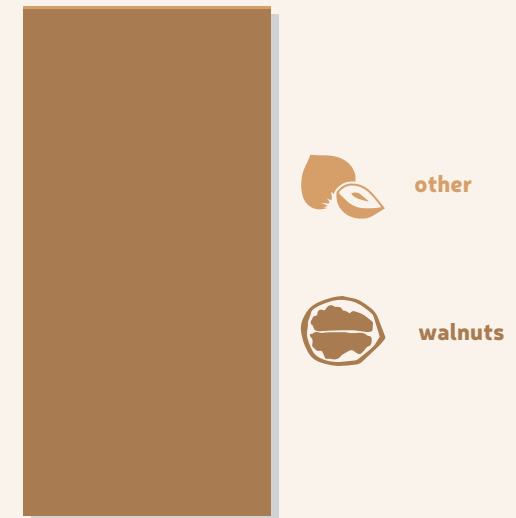
# TREE NUTS



## DYNAMICS OF TRADE, MLN \$



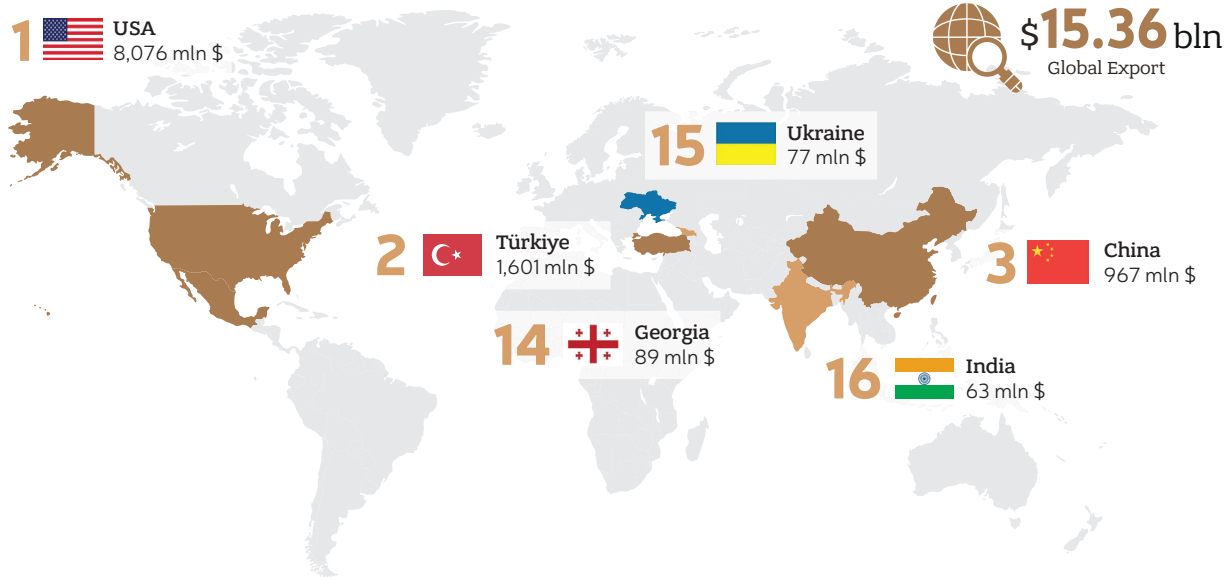
## COMMODITY STRUCTURE, %



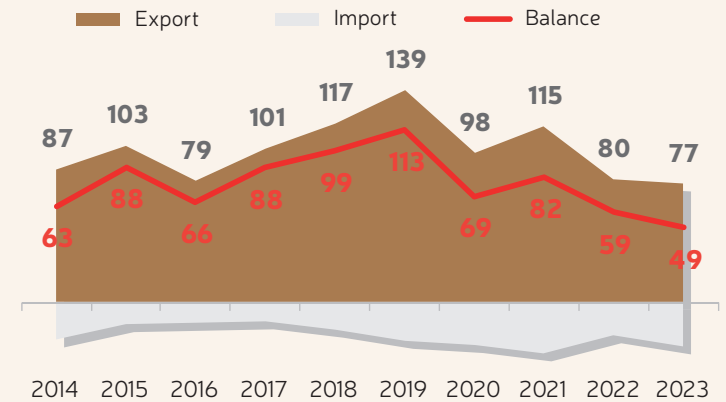


# WALNUTS

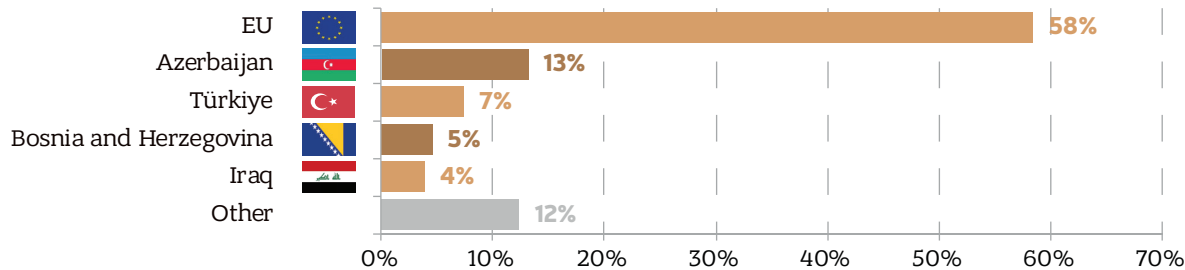
## MAJOR EXPORTERS AND THE POSITION OF UKRAINE IN 2023



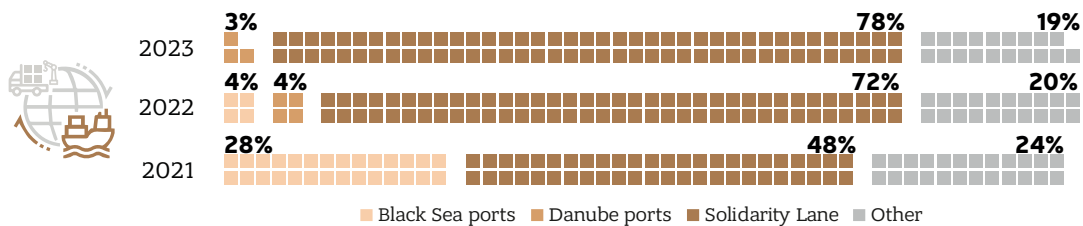
## UKRAINE: DYNAMICS OF TRADE, MLN \$



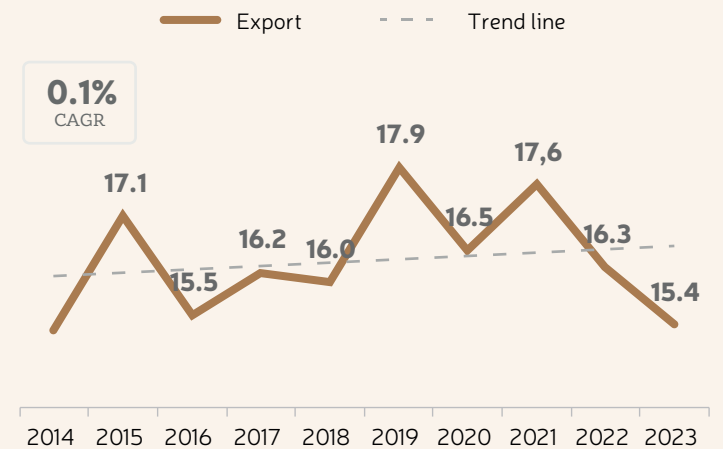
## TOP-5 IMPORTERS OF UKRAINIAN FOOD PRODUCTS



## EXPORT LOGISTICS CHANNELS



## WORLD: DYNAMICS OF EXPORT, BLN \$



The 7th edition of Agricultural export portfolio of Ukraine was prepared by the Ukrainian Agribusiness Club (UCAB) with the support of the Ministry of Economy of Ukraine and the Ministry of Agrarian Policy and Food of Ukraine

